

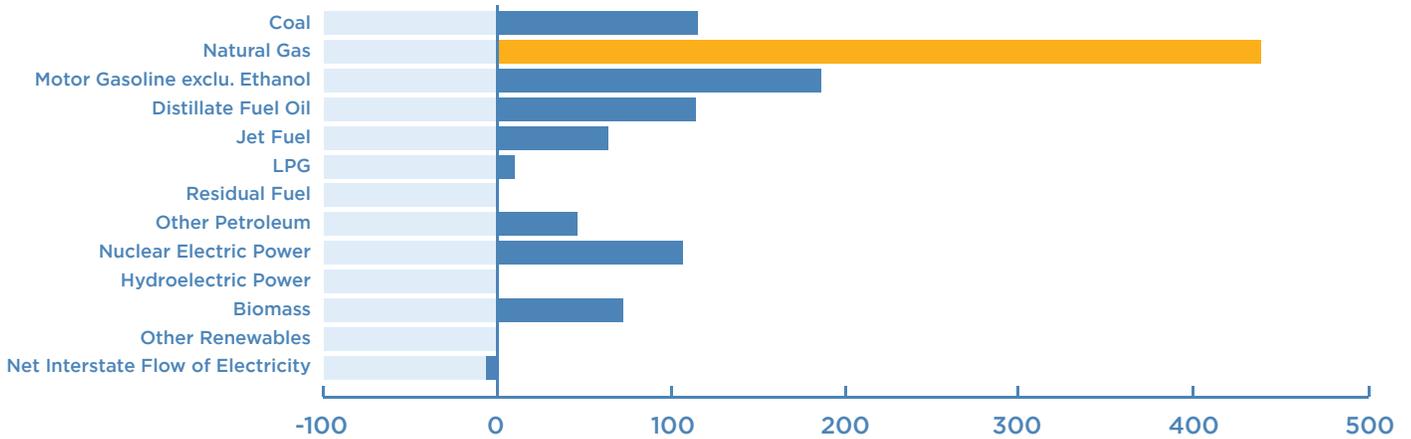


MISSISSIPPI



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

MISSISSIPPI ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu



FOCUS: RENEWABLE FUEL STANDARD

“In Mississippi, several small refiners are having trouble complying with the RFS and its associated costs. Some have applied for hardship exemptions but have yet to hear back. These small refiners employ hundreds of Mississippians in well-paying, skilled jobs, which are placed at risk unless Congress takes action.”

U.S. Sen. Roger Wicker



MISSISSIPPI ENERGY OVERVIEW



364,000 barrels

The combined daily capacity of all three Mississippi crude oil refineries.

Mississippi’s crude oil production comes primarily from wells located in the southern half of the state, and annual production has increased over the past decade. The state’s refineries account for about 2 percent of the nation’s total capacity. Apart from crude oil and natural gas, Mississippi generated nearly 2.3 percent of its electricity from renewable resources last year.



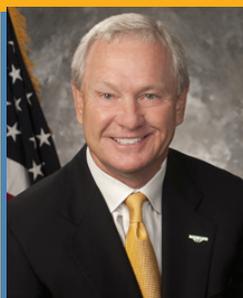
THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America's energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	+8.0 MMboed	-3.4 MMboed
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360 per year	+\$242 per year

Source: <http://www.api.org/-/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>
MMboed = Million Barrel Oil Equivalent Per Day

LESS



FOCUS: ALL-OF-THE-ABOVE ENERGY

"Mississippi's abundance and wide array of energy resources means we pay less than the national average for residential, commercial and industrial electricity. At the same time, Mississippi's renewable energy resources are putting our people to work, processing the raw materials and restoring the forestland."

Glenn McCullough Jr., Mississippi Development Authority executive director

