



What America Is Thinking – Access – South Carolina

Fall 2013

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Created for: American Petroleum Institute

Presented by: Harris Interactive

**Interviewing:** September 24 – 30, 2013

**Respondents:** 605 South Carolina Registered Voters

**Method:** Telephone

**Sample:** Random Digit Dial

**Weighting:** Results are weighted to be representative of registered voters in South Carolina

**Sampling Error:** +/- 4% at 95% confidence

**SCREENER**

S1 Are you currently registered to vote?

	Total
Base	605
Yes	100%

S2 Did you vote in the last (2012) Presidential election?

	Total
Base	605
Yes	89%
No	11%

**QUESTIONNAIRE- BASIC MEASUREMENTS**

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

	Total
Base	605
<b>SUPPORT (NET)</b>	<b>78%</b>
Strongly Support	58%
Somewhat Support	20%
Neither Support nor Oppose	3%
<b>OPPOSE (NET)</b>	<b>10%</b>
Somewhat Oppose	4%
Strongly Oppose	6%
Don't Know/Refuse	10%

Q2 How important to you is producing more oil and natural gas here at home?

	Total
Base	605
<b>IMPORTANT (NET)</b>	<b>91%</b>
Very Important	74%
Somewhat Important	17%
<b>NOT IMPORTANT (NET)</b>	<b>6%</b>
Not Very Important	2%
Not Important at All	4%
Don't Know/Refuse	2%

Now, I am going to read you a series of statements, for each statement, please tell me if you agree or disagree with each statement.

Q3. Increased production of domestic oil and natural gas resources could help strengthen America's energy security.

	Total
Base	605
<b>AGREE (NET)</b>	<b>87%</b>
Strongly Agree	67%
Somewhat Agree	20%
Neither Agree nor Disagree	1%
<b>DISAGREE (NET)</b>	<b>9%</b>
Somewhat Disagree	3%
Strongly Disagree	6%
Don't Know/Refuse	3%

Q4. Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.

	Total
Base	605
<b>AGREE (NET)</b>	<b>93%</b>
Strongly Agree	77%
Somewhat Agree	16%
Neither Agree nor Disagree	*
<b>DISAGREE (NET)</b>	<b>5%</b>
Somewhat Disagree	3%
Strongly Disagree	2%
Don't Know/Refuse	3%

Q5. Producing more domestic oil and natural gas could help lower energy costs for consumers.

	Total
Base	605
<b>AGREE (NET)</b>	<b>87%</b>
Strongly Agree	64%
Somewhat Agree	23%
Neither Agree nor Disagree	*
<b>DISAGREE (NET)</b>	<b>10%</b>
Somewhat Disagree	4%
Strongly Disagree	6%
Don't Know/Refuse	2%

Q6. Increased production of domestic oil and natural gas resources could help stimulate the economy.

	Total
Base	605
<b>AGREE (NET)</b>	<b>91%</b>
Strongly Agree	72%
Somewhat Agree	19%
Neither Agree nor Disagree	2%
<b>DISAGREE (NET)</b>	<b>6%</b>
Somewhat Disagree	3%
Strongly Disagree	3%
Don't Know/Refuse	2%

Q7. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

	Total
Base	605
<b>AGREE (NET)</b>	<b>81%</b>
Strongly Agree	54%
Somewhat Agree	27%
Neither Agree nor Disagree	1%
<b>DISAGREE (NET)</b>	<b>10%</b>
Somewhat Disagree	6%
Strongly Disagree	4%
Don't Know/Refuse	8%

Q8. Do you support or oppose offshore drilling for domestic oil and natural gas resources?

	Total
Base	605
<b>SUPPORT (NET)</b>	<b>77%</b>
Strongly Support	48%
Somewhat Support	29%
Neither Support nor Oppose	3%
<b>OPPOSE (NET)</b>	<b>15%</b>
Somewhat Oppose	8%
Strongly Oppose	7%
Don't Know/Refuse	5%

## DEMOGRAPHICS

### Gender

	Total
Base	605
Male	47%
Female	53%

### Age

	Total
Base	605
18 - 24	2%
25 - 34	8%
35 - 49	26%
50 - 64	34%
65+	28%
Don't know / Refuse	2%

### Education

	Total
Base	605
<b>HIGH SCHOOL OR LESS (NET)</b>	<b>36%</b>
Less than high school	7%
High school graduate	29%
<b>ATTENDED COLLEGE OR COLLEGE DEGREE (NET)</b>	<b>51%</b>
Some college	20%
Associate's degree	12%
College graduate	19%
Post-graduate	11%
Don't Know/Refused	1%

Party

	Total
Base	605
<b>REPUBLICAN (NET)</b>	<b>28%</b>
Strong Republican	21%
Not-so-strong Republican	7%
<b>INDEPENDENT (NET)</b>	<b>23%</b>
Lean Republican	9%
Lean Democrat	8%
<b>DEMOCRAT (NET)</b>	<b>29%</b>
Strong Democrat	24%
Not-so-strong Democrat	5%
Other	15%
Not sure	3%
Refused	2%

Ideology

	Total
Base	605
<b>CONSERVATIVE (NET)</b>	<b>61%</b>
Very Conservative	30%
Somewhat Conservative	31%
Neither	6%
<b>LIBERAL (NET)</b>	<b>24%</b>
Somewhat Liberal	16%
Very Liberal	8%
Don't Know/Refused	9%

Race/Ethnicity

	Total
Base	605
White	64%
Black or African American	26%
Native American or Alaskan Native	3%
Mixed Race	2%
Hispanic	2%
Asian or Pacific Islander	*
Some other race	*
Don't know/Refused	2%

Which of the following best describes where you live?

	Total
Base	605
Rural	39%
Urban	12%
Suburban	44%
Don't know/Refused	5%

Income

	Total
Base	605
Less than \$5,000	3%
\$5,000 but less than \$10,000	3%
\$10,000 but less than \$15,000	4%
\$15,000 but less than \$20,000	4%
\$20,000 but less than \$25,000	6%
\$25,000 but less than \$30,000	4%
\$30,000 but less than \$35,000	4%
\$35,000 but less than \$40,000	5%
\$40,000 but less than \$50,000	6%
\$50,000 but less than \$60,000	9%
\$60,000 but less than \$75,000	7%
\$75,000 but less than \$80,000	4%
\$80,000 but less than \$100,000	5%
\$100,000 or more	12%
Don't Know/Refused	24%