What America Is Thinking
On Energy Issues –

Production & Infrastructure: Missouri

August 2014
Methodology

- **Audience:** 614 Registered Voters
- **Methodology:** Telephone interviews
- **Interview Dates:** July 29 – August 3, 2014
- Results are weighted to be representative of registered voters in Missouri.
Missouri voters support increased domestic oil & natural gas production.

Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

- Strongly support: 56%
- Somewhat support: 25%
- Somewhat oppose: 6%
- Strongly oppose: 3%
- Neither: 6%
- Don't know/Refused: 11%

**BASE:** All Respondents (n=614)

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?
Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

**BASE: All Respondents (n=614)**

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?
By Gender

Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

Gender

<table>
<thead>
<tr>
<th>Gender</th>
<th>Strongly support</th>
<th>Somewhat support</th>
<th>Neither</th>
<th>Don't know/Refused</th>
<th>Somewhat oppose</th>
<th>Strongly oppose</th>
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<tr>
<td>Total</td>
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<td>Men</td>
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<td>11%</td>
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<tr>
<td>Women</td>
<td>81%</td>
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<td>10%</td>
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</tbody>
</table>

**BASE: All Respondents (n=614)**

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?
Nine in ten voters feel producing more domestic oil & natural gas is important.

How important to you is producing more oil and natural gas here at home?

Base: All Respondents (n=614)

Q2 How important to you is producing more oil and natural gas here at home?
### How important to you is producing more oil and natural gas here at home?

<table>
<thead>
<tr>
<th>Party</th>
<th>Age</th>
<th>Very important</th>
<th>Somewhat important</th>
<th>Don't know/Refused</th>
<th>Not very important</th>
<th>Not at all important</th>
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<tbody>
<tr>
<td>Total</td>
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<td>91%</td>
<td>97%</td>
<td>93%</td>
<td>83%</td>
<td>72%</td>
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<td>35-54</td>
<td>65%</td>
<td>79%</td>
<td>62%</td>
<td>48%</td>
<td>48%</td>
</tr>
<tr>
<td></td>
<td>55+</td>
<td>26%</td>
<td>18%</td>
<td>31%</td>
<td>3%</td>
<td>24%</td>
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<td></td>
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<td>2%</td>
<td>9%</td>
<td>2%</td>
<td>8%</td>
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<td>7%</td>
<td>1%</td>
<td>5%</td>
<td>14%</td>
<td>29%</td>
</tr>
<tr>
<td>Total</td>
<td>18-34</td>
<td>95%</td>
<td>97%</td>
<td>93%</td>
<td>83%</td>
<td>72%</td>
</tr>
<tr>
<td></td>
<td>35-54</td>
<td>68%</td>
<td>79%</td>
<td>62%</td>
<td>48%</td>
<td>48%</td>
</tr>
<tr>
<td></td>
<td>55+</td>
<td>3%</td>
<td>9%</td>
<td>2%</td>
<td>3%</td>
<td>3%</td>
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<tr>
<td></td>
<td></td>
<td>7%</td>
<td>1%</td>
<td>5%</td>
<td>14%</td>
<td>29%</td>
</tr>
</tbody>
</table>

**BASE: All Respondents (n=614)**

Q2 How important to you is producing more oil and natural gas here at home?
By Gender

How important to you is producing more oil and natural gas here at home?

Gender

<table>
<thead>
<tr>
<th></th>
<th>Total</th>
<th>Men</th>
<th>Women</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important</td>
<td>91%</td>
<td>65%</td>
<td>93%</td>
</tr>
<tr>
<td>Somewhat important</td>
<td>26%</td>
<td>22%</td>
<td>30%</td>
</tr>
<tr>
<td>Don't know/Refused</td>
<td>4%</td>
<td>4%</td>
<td>3%</td>
</tr>
<tr>
<td>Not very important</td>
<td>7%</td>
<td>9%</td>
<td>5%</td>
</tr>
<tr>
<td>Not at all important</td>
<td>2%</td>
<td>2%</td>
<td>2%</td>
</tr>
</tbody>
</table>

BASE: All Respondents (n=614)
Q2 How important to you is producing more oil and natural gas here at home?
Four in five voters support increasing development of our country’s energy infrastructure.

Do you support or oppose increased development of the country’s energy infrastructure?

- Strongly support: 54%
- Somewhat support: 29%
- Somewhat oppose: 4%
- Strongly oppose: 3%
- Neither: 10%
- Don't know/Refused: 7%

**BASE:** All Respondents (n=614)

Q3 Do you support or oppose increased development of the country's energy infrastructure?
By Party and Age

Do you support or oppose increased development of the country's energy infrastructure?

**Party**

- **Total**: 83%
- **Republican**: 54%
  - Strongly support: 29%
  - Somewhat support: 18%
  - Neither: 4%
  - Don't know/Refused: 10%
  - Somewhat oppose: 2%
  - Strongly oppose: 7%
- **Independent**: 71%
  - Strongly support: 6%
  - Somewhat support: 31%
  - Neither: 1%
  - Don't know/Refused: 10%
  - Somewhat oppose: 2%
  - Strongly oppose: 3%
- **Democrat**: 86%
  - Strongly support: 44%
  - Somewhat support: 31%
  - Neither: 11%
  - Don't know/Refused: 3%
  - Somewhat oppose: 4%
  - Strongly oppose: 2%

**Age**

- **18-34**: 77%
  - Strongly support: 42%
  - Somewhat support: 35%
  - Neither: 6%
  - Don't know/Refused: 3%
  - Somewhat oppose: 1%
  - Strongly oppose: 6%
- **35-54**: 91%
  - Strongly support: 59%
  - Somewhat support: 32%
  - Neither: 4%
  - Don't know/Refused: 1%
  - Somewhat oppose: 1%
  - Strongly oppose: 11%
- **55+**: 80%
  - Strongly support: 55%
  - Somewhat support: 55%
  - Neither: 55%
  - Don't know/Refused: 55%
  - Somewhat oppose: 55%
  - Strongly oppose: 55%

**BASE:** All Respondents (n=614)

**Q3** Do you support or oppose increased development of the country's energy infrastructure?
By Gender

Do you support or oppose increased development of the country's energy infrastructure?

<table>
<thead>
<tr>
<th>Gender</th>
<th>Strongly support</th>
<th>Somewhat support</th>
<th>Neither</th>
<th>Don't know/Refused</th>
<th>Somewhat oppose</th>
<th>Strongly oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>83%</td>
<td>54%</td>
<td>29%</td>
<td>1%</td>
<td>1%</td>
<td>1%</td>
</tr>
<tr>
<td>Men</td>
<td>86%</td>
<td>65%</td>
<td>21%</td>
<td>1%</td>
<td>1%</td>
<td>4%</td>
</tr>
<tr>
<td>Women</td>
<td>81%</td>
<td>45%</td>
<td>36%</td>
<td>11%</td>
<td>2%</td>
<td>7%</td>
</tr>
</tbody>
</table>

BASE: All Respondents (n=614)
Q3 Do you support or oppose increased development of the country's energy infrastructure?
Two-thirds of voters do not feel the federal government is doing enough to develop energy infrastructure.

**BASE: All Respondents (n=614)**

Q4 Do you think the federal government does enough to encourage the development of the country's energy infrastructure?
Do you think the federal government does enough to encourage the development of the country's energy infrastructure?

**By Party & Age**

<table>
<thead>
<tr>
<th>Party</th>
<th>Age 18-34</th>
<th>Age 35-54</th>
<th>Age 55+</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>67%</td>
<td>71%</td>
<td>67%</td>
</tr>
<tr>
<td>Republican</td>
<td>11%</td>
<td>9%</td>
<td>12%</td>
</tr>
<tr>
<td>Independent</td>
<td>78%</td>
<td>60%</td>
<td>71%</td>
</tr>
<tr>
<td>Democrat</td>
<td>22%</td>
<td>70%</td>
<td>54%</td>
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</tbody>
</table>

**BASE:** All Respondents (n=614)

**Q4** Do you think the federal government does enough to encourage the development of the country's energy infrastructure?
Do you think the federal government does enough to encourage the development of the country's energy infrastructure?

By Gender

**BASE: All Respondents (n=614)**

Q4 Do you think the federal government does enough to encourage the development of the country's energy infrastructure?
Three-quarters of voters are more likely to support a candidate who supports increasing oil and natural gas production and the country’s energy infrastructure.

Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country's energy infrastructure, would you be more or less likely to support that candidate?

- 75% Much more likely
- 33% Somewhat more likely
- 9% Somewhat less likely
- 7% Much less likely
- 4% Neither more nor less likely
- 11% Don't Know/Refused

**BASE: All Respondents (n=614)**

Q5 Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country's energy infrastructure, would you be more or less likely to support that candidate?
Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country’s energy infrastructure, would you be more or less likely to support that candidate?

**BASE: All Respondents (n=614)**

**Q5** Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country’s energy infrastructure, would you be more or less likely to support that candidate?
By Gender

Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country’s energy infrastructure, would you be more or less likely to support that candidate?

<table>
<thead>
<tr>
<th>Gender</th>
<th>Much more likely</th>
<th>Somewhat more likely</th>
<th>Neither more nor less likely</th>
<th>Somewhat less likely</th>
<th>Much less likely</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>75%</td>
<td>42%</td>
<td>33%</td>
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<td>9%</td>
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<tr>
<td>Men</td>
<td>77%</td>
<td>47%</td>
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<td>9%</td>
</tr>
<tr>
<td>Women</td>
<td>73%</td>
<td>37%</td>
<td>36%</td>
<td>4%</td>
<td>5%</td>
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**BASE: All Respondents (n=614)**

Q5 Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country's energy infrastructure, would you be more or less likely to support that candidate?
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Production & Infrastructure: Missouri

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