What America Is Thinking
On Energy Issues –

Production & Infrastructure:
New York

August 2014
Methodology

• **Audience:** 612 Registered Voters

• **Methodology:** Telephone interviews

• **Interview Dates:** July 29 – August 3, 2014

• Results are weighted to be representative of registered voters in New York.
More than two-thirds of New York voters support increased production of domestic oil & natural gas

Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

- Strongly support: 44%
- Somewhat support: 25%
- Somewhat oppose: 9%
- Strongly oppose: 8%
- Neither: 9%
- Don't know/Refused: 5%

**BASE:** All Respondents (n=612)

**Q1** Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?
Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

<table>
<thead>
<tr>
<th>Party</th>
<th>Strongly support</th>
<th>Somewhat support</th>
<th>Neither</th>
<th>Somewhat oppose</th>
<th>Strongly oppose</th>
<th>Don't know/Refused</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>17%</td>
<td>69%</td>
<td>25%</td>
<td>5%</td>
<td>44%</td>
<td>1%</td>
</tr>
<tr>
<td>Republican</td>
<td>7%</td>
<td>36%</td>
<td>26%</td>
<td>4%</td>
<td>69%</td>
<td>5%</td>
</tr>
<tr>
<td>Independent</td>
<td>29%</td>
<td>62%</td>
<td>31%</td>
<td>8%</td>
<td>62%</td>
<td>9%</td>
</tr>
<tr>
<td>Democrat</td>
<td>19%</td>
<td>62%</td>
<td>31%</td>
<td>12%</td>
<td>62%</td>
<td>9%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Age</th>
<th>Strongly support</th>
<th>Somewhat support</th>
<th>Neither</th>
<th>Somewhat oppose</th>
<th>Strongly oppose</th>
<th>Don't know/Refused</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>18-34</td>
<td>35-54</td>
<td>55+</td>
<td>18-34</td>
<td>35-54</td>
<td>55+</td>
</tr>
<tr>
<td>18-34</td>
<td>22%</td>
<td>19%</td>
<td>19%</td>
<td>19%</td>
<td>19%</td>
<td>19%</td>
</tr>
<tr>
<td>35-54</td>
<td>18%</td>
<td>18%</td>
<td>18%</td>
<td>18%</td>
<td>18%</td>
<td>18%</td>
</tr>
<tr>
<td>55+</td>
<td>13%</td>
<td>13%</td>
<td>13%</td>
<td>13%</td>
<td>13%</td>
<td>13%</td>
</tr>
</tbody>
</table>

**BASE:** All Respondents (n=612)

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?
Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

**BASE: All Respondents (n=612)**

**Q1** Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?
Nearly nine in ten New York voters feel it's important to produce more oil & natural gas here at home.

How important to you is producing more oil and natural gas here at home?

- Very important: 56%
- Somewhat important: 31%
- Not very important: 7%
- Not at all important: 4%
- Don't know/Refused: 3%

**BASE: All Respondents (n=612)**
**Q2** How important to you is producing more oil and natural gas here at home?
### By Party and Age

**Q2** How important to you is producing more oil and natural gas here at home?

<table>
<thead>
<tr>
<th>Age</th>
<th>Total</th>
<th>Republican</th>
<th>Independent</th>
<th>Democrat</th>
<th>18-34</th>
<th>35-54</th>
<th>55+</th>
</tr>
</thead>
<tbody>
<tr>
<td>85%</td>
<td>11%</td>
<td>56%</td>
<td>24%</td>
<td>3%</td>
<td>6%</td>
<td>1%</td>
<td>5%</td>
</tr>
<tr>
<td>89%</td>
<td>5%</td>
<td>70%</td>
<td>29%</td>
<td>3%</td>
<td>9%</td>
<td>8%</td>
<td>22%</td>
</tr>
<tr>
<td>85%</td>
<td>16%</td>
<td>51%</td>
<td>13%</td>
<td>7%</td>
<td>9%</td>
<td>8%</td>
<td>22%</td>
</tr>
<tr>
<td>83%</td>
<td>14%</td>
<td>52%</td>
<td>7%</td>
<td>4%</td>
<td>9%</td>
<td>8%</td>
<td>22%</td>
</tr>
</tbody>
</table>

**BASE:** All Respondents (n=612)

- Very important
- Somewhat important
- Don't know/Refused
- Not very important
- Not at all important
How important to you is producing more oil and natural gas here at home?

**BASE: All Respondents (n=612)**

**Q2** How important to you is producing more oil and natural gas here at home?
Strong majority of voters support increased development of our country’s energy infrastructure.

**Q3** Do you support or oppose increased development of the country’s energy infrastructure?

- **Strongly support**: 61%
- **Somewhat support**: 26%
- **Somewhat oppose**: 3%
- **Strongly oppose**: 3%
- **Neither**: 7%
- **Don’t know/Refused**: 1%

**BASE: All Respondents (n=612)**
Do you support or oppose increased development of the country’s energy infrastructure?

**BASE: All Respondents (n=612)**

**Q3** Do you support or oppose increased development of the country's energy infrastructure?
Do you support or oppose increased development of the country’s energy infrastructure?

**By Gender**

**BASE: All Respondents (n=612)**

**Q3** Do you support or oppose increased development of the country’s energy infrastructure?

- **Total**: 87%
  - Strongly support: 61%
  - Somewhat support: 26%
  - Neither: 3%
  - Somewhat oppose: 1%
  - Strongly oppose: 6%

- **Men**: 88%
  - Strongly support: 66%
  - Somewhat support: 22%
  - Neither: 3%
  - Somewhat oppose: 1%
  - Strongly oppose: 7%

- **Women**: 84%
  - Strongly support: 55%
  - Somewhat support: 29%
  - Neither: 3%
  - Somewhat oppose: 8%
  - Strongly oppose: 6%

**Legend**
- Strongly oppose
- Somewhat oppose
- Don’t know/Refused
- Neither
- Somewhat support
- Strongly support
Two-thirds of NY voters do not feel the federal government is doing enough to encourage development of our country’s energy infrastructure.

Do you think the federal government does enough to encourage the development of the country's energy infrastructure?

- Yes: 69%
- No: 20%
- Don't know/Refused: 11%

**BASE: All Respondents (n=612)**

Q4 Do you think the federal government does enough to encourage the development of the country's energy infrastructure?
By Party & Age

<table>
<thead>
<tr>
<th>Do you think the federal government does enough to encourage the development of the country's energy infrastructure?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Party</td>
</tr>
<tr>
<td>-------</td>
</tr>
<tr>
<td>Total</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>20%</td>
</tr>
</tbody>
</table>

**BASE: All Respondents (n=612)**

Q4 Do you think the federal government does enough to encourage the development of the country's energy infrastructure?
Do you think the federal government does enough to encourage the development of the country's energy infrastructure?

**Gender**

<table>
<thead>
<tr>
<th></th>
<th>Total</th>
<th>Men</th>
<th>Women</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Yes</strong></td>
<td>69%</td>
<td>70%</td>
<td>67%</td>
</tr>
<tr>
<td><strong>Don't know/Refused</strong></td>
<td>11%</td>
<td>8%</td>
<td>15%</td>
</tr>
<tr>
<td><strong>No</strong></td>
<td>20%</td>
<td>22%</td>
<td>18%</td>
</tr>
</tbody>
</table>

**BASE: All Respondents (n=612)**

Q4: Do you think the federal government does enough to encourage the development of the country's energy infrastructure?
Strong majority of New York voters are more likely to support a candidate who supports increasing oil & natural gas production and energy infrastructure.

Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country’s energy infrastructure, would you be more or less likely to support that candidate?

- Much more likely: 73%
- Somewhat more likely: 36%
- Somewhat less likely: 10%
- Much less likely: 7%
- Neither more nor less likely: 5%
- Don't Know/Refused: 12%

**BASE: All Respondents (n=612)**

Q5 Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country's energy infrastructure, would you be more or less likely to support that candidate?
Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country's energy infrastructure, would you be more or less likely to support that candidate?

**BASE: All Respondents (n=612)**

Q5 Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country's energy infrastructure, would you be more or less likely to support that candidate?
Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country’s energy infrastructure, would you be more or less likely to support that candidate?

**BASE: All Respondents (n=612)**

Q5 Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country’s energy infrastructure, would you be more or less likely to support that candidate?
What America Is Thinking On Energy Issues –

Production & Infrastructure: New York

August 2014