What America Is Thinking On Energy Issues –

Production & Infrastructure: Pennsylvania

August 2014
Methodology

- **Audience**: 608 Registered Voters
- **Methodology**: Telephone interviews
- **Interview Dates**: July 29 – August 3, 2014
- Results are weighted to be representative of registered voters in Pennsylvania.
A strong majority of voters support increased production of domestic oil & natural gas.

Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

- **Strongly support**: 47%
- **Somewhat support**: 25%
- **Neither**: 8%
- **Somewhat oppose**: 5%
- **Strongly oppose**: 6%
- **Don't know/Refused**: 9%

**BASE: All Respondents (n=608)**

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?
### By Party and Age

Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

<table>
<thead>
<tr>
<th>Party</th>
<th>Republican</th>
<th>Independent</th>
<th>Democrat</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>72%</td>
<td>82%</td>
<td>72%</td>
</tr>
<tr>
<td>Strongly oppose</td>
<td>47%</td>
<td>63%</td>
<td>45%</td>
</tr>
<tr>
<td>Somewhat oppose</td>
<td>25%</td>
<td>19%</td>
<td>27%</td>
</tr>
<tr>
<td>Don't know/Refused</td>
<td>5%</td>
<td>3%</td>
<td>2%</td>
</tr>
<tr>
<td>Neither</td>
<td>9%</td>
<td>10%</td>
<td>6%</td>
</tr>
<tr>
<td>Somewhat support</td>
<td>8%</td>
<td>10%</td>
<td>8%</td>
</tr>
<tr>
<td>Strongly support</td>
<td>2%</td>
<td>4%</td>
<td>13%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Age</th>
<th>18-34</th>
<th>35-54</th>
<th>55+</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>52%</td>
<td>76%</td>
<td>76%</td>
</tr>
<tr>
<td>Strongly oppose</td>
<td>32%</td>
<td>43%</td>
<td>53%</td>
</tr>
<tr>
<td>Somewhat oppose</td>
<td>10%</td>
<td>33%</td>
<td>23%</td>
</tr>
<tr>
<td>Don't know/Refused</td>
<td>10%</td>
<td>3%</td>
<td>4%</td>
</tr>
<tr>
<td>Neither</td>
<td>20%</td>
<td>9%</td>
<td>9%</td>
</tr>
<tr>
<td>Somewhat support</td>
<td>10%</td>
<td>6%</td>
<td>4%</td>
</tr>
<tr>
<td>Strongly support</td>
<td>6%</td>
<td>15%</td>
<td>7%</td>
</tr>
</tbody>
</table>

**BASE: All Respondents (n=608)**

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?
Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

**BASE: All Respondents (n=608)**

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?
Nearly nine out of ten voters feel that producing more oil & natural gas is important.

How important to you is producing more oil and natural gas here at home?

- Very important: 59%
- Somewhat important: 28%
- Not very important: 8%
- Not at all important: 2%
- Don’t know/Refused: 12%

**BASE:** All Respondents (n=608)

Q2 How important to you is producing more oil and natural gas here at home?
By Party and Age

How important to you is producing more oil and natural gas here at home?

<table>
<thead>
<tr>
<th>Party</th>
<th>Total</th>
<th>Republican</th>
<th>Independent</th>
<th>Democrat</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>87%</td>
<td>95%</td>
<td>81%</td>
<td>83%</td>
</tr>
<tr>
<td></td>
<td>59%</td>
<td>70%</td>
<td>57%</td>
<td>52%</td>
</tr>
<tr>
<td></td>
<td>28%</td>
<td>24%</td>
<td>24%</td>
<td>31%</td>
</tr>
<tr>
<td></td>
<td>2%</td>
<td>10%</td>
<td>2%</td>
<td>3%</td>
</tr>
<tr>
<td></td>
<td>8%</td>
<td>8%</td>
<td>8%</td>
<td>12%</td>
</tr>
<tr>
<td></td>
<td>12%</td>
<td>3%</td>
<td>18%</td>
<td>16%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Age</th>
<th>Total</th>
<th>18-34</th>
<th>35-54</th>
<th>55+</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>72%</td>
<td>41%</td>
<td>57%</td>
<td>66%</td>
</tr>
<tr>
<td></td>
<td>88%</td>
<td>31%</td>
<td>31%</td>
<td>24%</td>
</tr>
<tr>
<td></td>
<td>90%</td>
<td>14%</td>
<td>5%</td>
<td>5%</td>
</tr>
</tbody>
</table>

**BASE:** All Respondents (n=608)

Q2 How important to you is producing more oil and natural gas here at home?
How important to you is producing more oil and natural gas here at home?

**BASE: All Respondents (n=608)**

**Q2** How important to you is producing more oil and natural gas here at home?
A strong majority support increased development of the country’s energy infrastructure
Do you support or oppose increased development of the country’s energy infrastructure?

**Party**
- Total: 82%
  - Strongly support: 59%
  - Somewhat support: 23%
  - Neither: 2%
  - Don’t know/Refused: 9%
  - Somewhat oppose: 4%
  - Strongly oppose: 7%
- Republican: 90%
  - Strongly support: 65%
  - Somewhat support: 25%
  - Neither: 1%
  - Don’t know/Refused: 9%
  - Somewhat oppose: 5%
  - Strongly oppose: 3%
- Independent: 79%
  - Strongly support: 55%
  - Somewhat support: 24%
  - Neither: 2%
  - Don’t know/Refused: 9%
  - Somewhat oppose: 6%
  - Strongly oppose: 10%
- Democrat: 77%
  - Strongly support: 55%
  - Somewhat support: 22%
  - Neither: 3%
  - Don’t know/Refused: 10%
  - Somewhat oppose: 6%
  - Strongly oppose: 10%

**Age**
- Total: 82%
  - 18-34: 92%
    - Strongly support: 72%
    - Somewhat support: 24%
    - Neither: 5%
    - Don’t know/Refused: 4%
    - Somewhat oppose: 7%
    - Strongly oppose: 3%
  - 35-54: 79%
    - Strongly support: 55%
    - Somewhat support: 24%
    - Neither: 7%
    - Don’t know/Refused: 9%
    - Somewhat oppose: 4%
    - Strongly oppose: 3%
  - 55+: 82%
    - Strongly support: 58%
    - Somewhat support: 24%
    - Neither: 9%
    - Don’t know/Refused: 9%
    - Somewhat oppose: 3%
    - Strongly oppose: 3%

**BASE:** All Respondents (n=608)
Q3 Do you support or oppose increased development of the country’s energy infrastructure?
Do you support or oppose increased development of the country’s energy infrastructure?

**BASE: All Respondents (n=608)**

**Q3** Do you support or oppose increased development of the country’s energy infrastructure?
The majority of voters do not feel the federal government is doing enough to encourage developing energy infrastructure.

Do you think the federal government does enough to encourage the development of the country's energy infrastructure?

- Yes: 21%
- No: 70%
- Don't know/Refused: 10%

**BASE: All Respondents (n=608)**

Q4 Do you think the federal government does enough to encourage the development of the country's energy infrastructure?
### By Party & Age

Do you think the federal government does enough to encourage the development of the country’s energy infrastructure?

<table>
<thead>
<tr>
<th></th>
<th>Party</th>
<th>Age</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Total</td>
<td>Republican</td>
</tr>
<tr>
<td>Yes</td>
<td>70%</td>
<td>77%</td>
</tr>
<tr>
<td>Don’t know/Refused</td>
<td>10%</td>
<td>9%</td>
</tr>
<tr>
<td>No</td>
<td>21%</td>
<td>24% (14%)</td>
</tr>
</tbody>
</table>

**BASE: All Respondents (n=608)

Q4 Do you think the federal government does enough to encourage the development of the country’s energy infrastructure?
Do you think the federal government does enough to encourage the development of the country's energy infrastructure?

<table>
<thead>
<tr>
<th>Gender</th>
<th>Total</th>
<th>Men</th>
<th>Women</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>70%</td>
<td>72%</td>
<td>67%</td>
</tr>
<tr>
<td>Yes</td>
<td>21%</td>
<td>20%</td>
<td>21%</td>
</tr>
<tr>
<td>Don't know/Refused</td>
<td>10%</td>
<td>7%</td>
<td>12%</td>
</tr>
</tbody>
</table>

**BASE:** All Respondents (n=608)

Q4 Do you think the federal government does enough to encourage the development of the country's energy infrastructure?
Majority of voters more likely to support a candidate who supports increasing oil & natural gas production and energy infrastructure.

Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country's energy infrastructure, would you be more or less likely to support that candidate?

- **41%** Much more likely
- **29%** Somewhat more likely
- **6%** Somewhat less likely
- **5%** Neither more nor less likely
- **8%** Don’t Know/Refused
- **12%** Much less likely

**BASE: All Respondents (n=608)**

**Q5** Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country's energy infrastructure, would you be more or less likely to support that candidate?
Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country’s energy infrastructure, would you be more or less likely to support that candidate?

**BASE: All Respondents (n=608)**

**Q5** Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country’s energy infrastructure, would you be more or less likely to support that candidate?

<table>
<thead>
<tr>
<th>Party</th>
<th>Age</th>
<th>Much less likely</th>
<th>Somewhat less likely</th>
<th>Neither more nor less likely</th>
<th>Somewhat more likely</th>
<th>Much more likely</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>Republican</td>
<td>29%</td>
<td>12%</td>
<td>5%</td>
<td>11%</td>
<td>6%</td>
</tr>
<tr>
<td></td>
<td>Independent</td>
<td>41%</td>
<td>27%</td>
<td>8%</td>
<td>5%</td>
<td>18%</td>
</tr>
<tr>
<td></td>
<td>Democrat</td>
<td>66%</td>
<td>24%</td>
<td>7%</td>
<td>12%</td>
<td>18%</td>
</tr>
<tr>
<td></td>
<td>18-34</td>
<td>61%</td>
<td>29%</td>
<td>10%</td>
<td>5%</td>
<td>13%</td>
</tr>
<tr>
<td></td>
<td>35-54</td>
<td>61%</td>
<td>25%</td>
<td>18%</td>
<td>4%</td>
<td>9%</td>
</tr>
<tr>
<td></td>
<td>55+</td>
<td>72%</td>
<td>42%</td>
<td>8%</td>
<td>7%</td>
<td>2%</td>
</tr>
</tbody>
</table>

**Legend:**
- **Green** Much more likely
- **Green** Much more likely
- **Orange** Somewhat more likely
- **Light yellow** Somewhat less likely
- **Light grey** Neither more nor less likely
- **Brown** Much less likely
- **Dark grey** Don’t Know/Refused

**By Party and Age**

![Graph showing data by party and age](image-url)
Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country’s energy infrastructure, would you be more or less likely to support that candidate?

**BASE: All Respondents (n=608)**

Q5 Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country's energy infrastructure, would you be more or less likely to support that candidate?
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