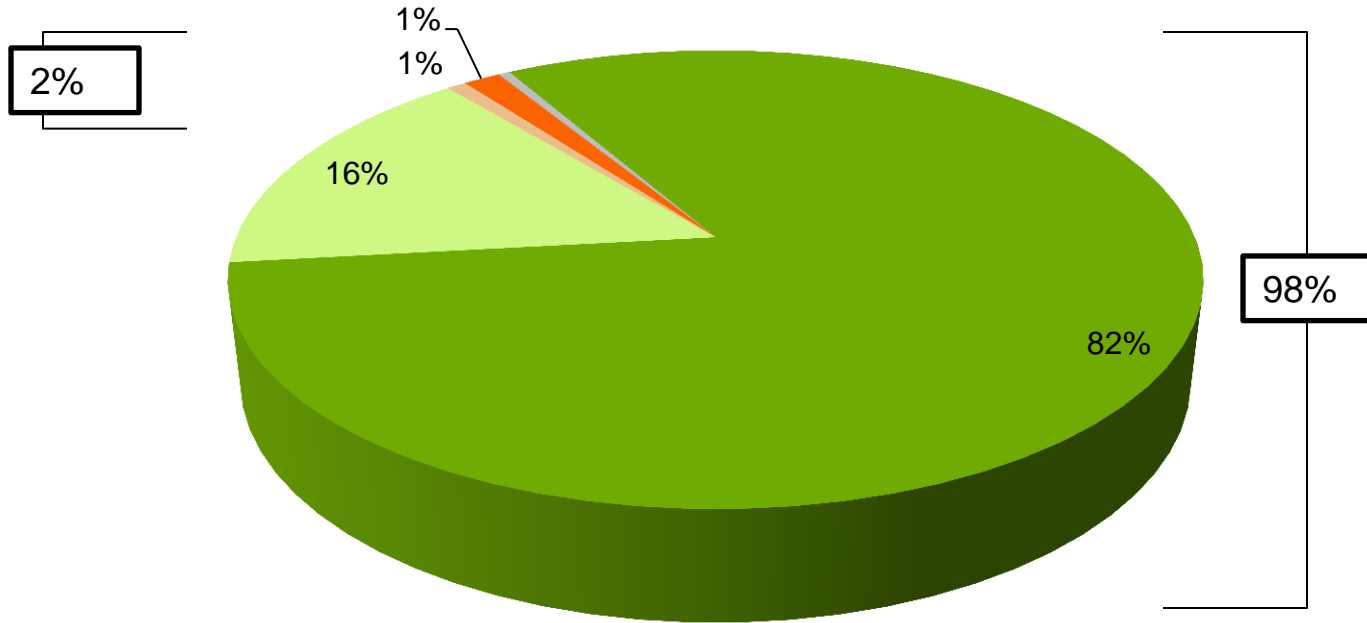


What America Is Thinking On Energy Issues – RFS & Point of Obligation

Spring 2017

Importance of Nation's Economy

How important to you is the issue of the nation's economy?



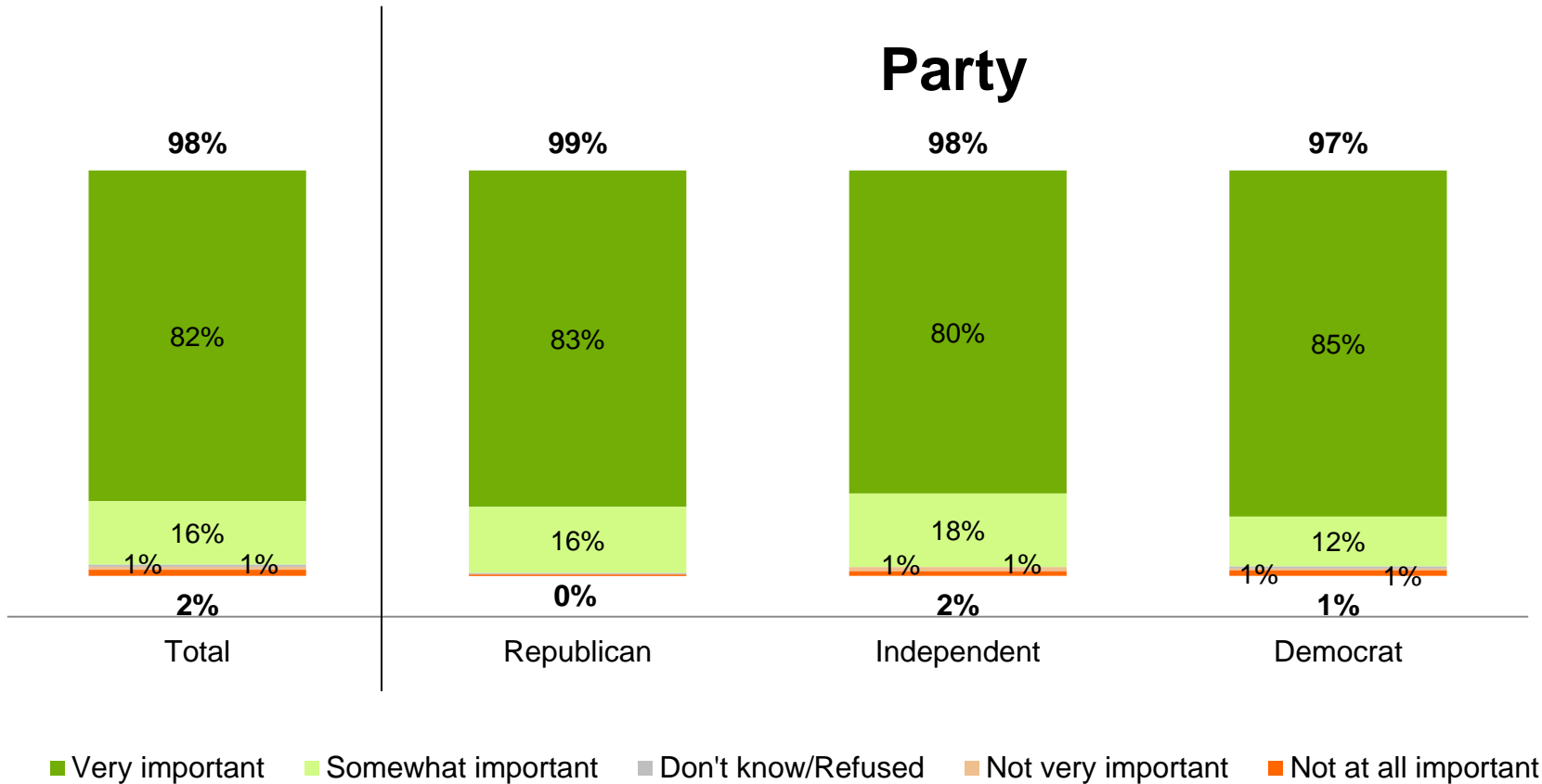
- Very important
- Somewhat important
- Not very important
- Not at all important
- Don't know/Refused

BASE: All Respondents (n=1000)

Q1 How important to you is the issue of the nation's economy?

Importance of Nation's Economy – By Party

How important to you is the issue of the nation's economy?

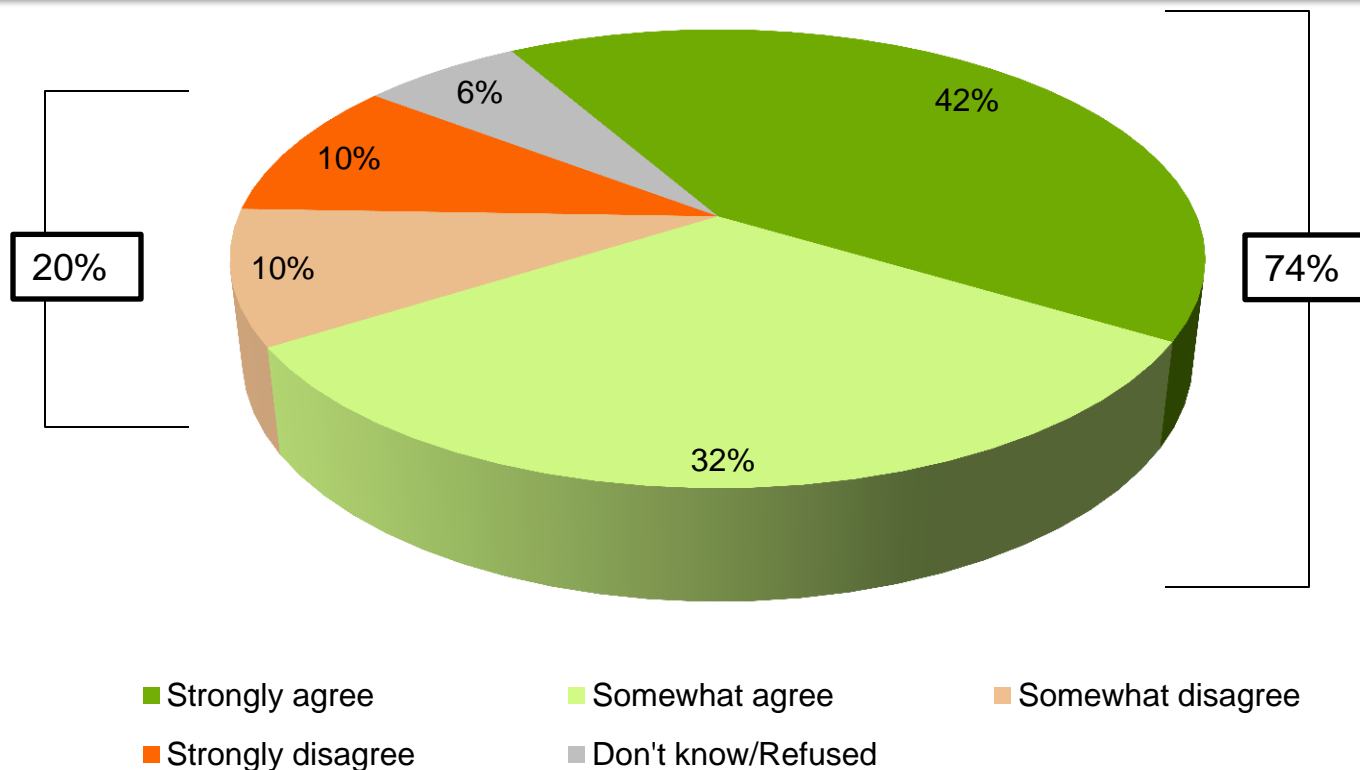


BASE: All Respondents (n=1000)

Q1 How important to you is the issue of the nation's economy?

Voters Agree Government Regulations Could Increase Gasoline Costs

Do you agree or disagree that federal government regulations could contribute to increased costs for gasoline to consumers?

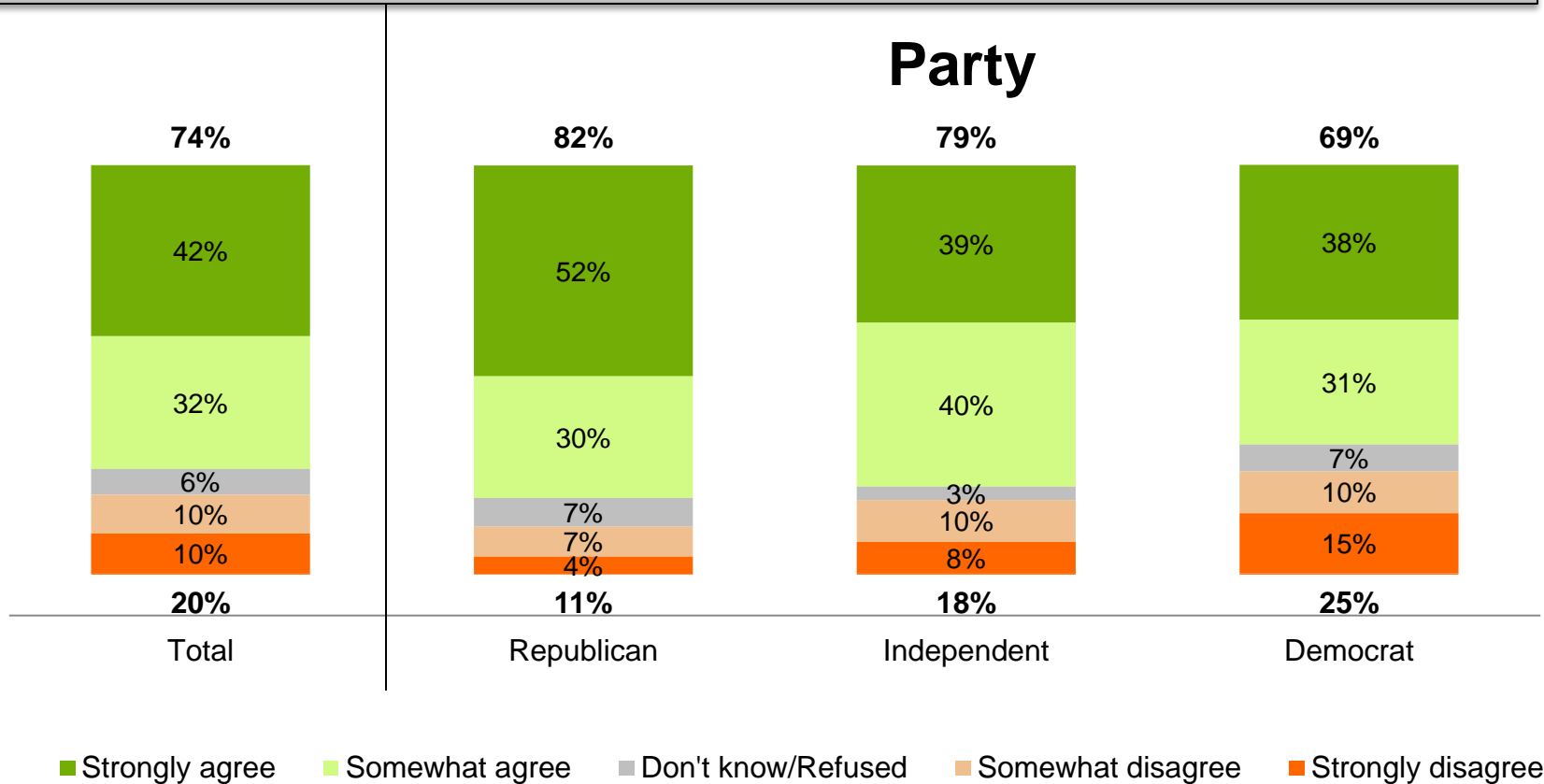


BASE: All Respondents (n=1000)

Q2 Do you agree or disagree [ROTATE] that federal government regulations could contribute to increased costs for gasoline to consumers?

Voters Agree Government Regulations Could Increase Gasoline Costs – By Party

Do you agree or disagree that federal government regulations could contribute to increased costs for gasoline to consumers?

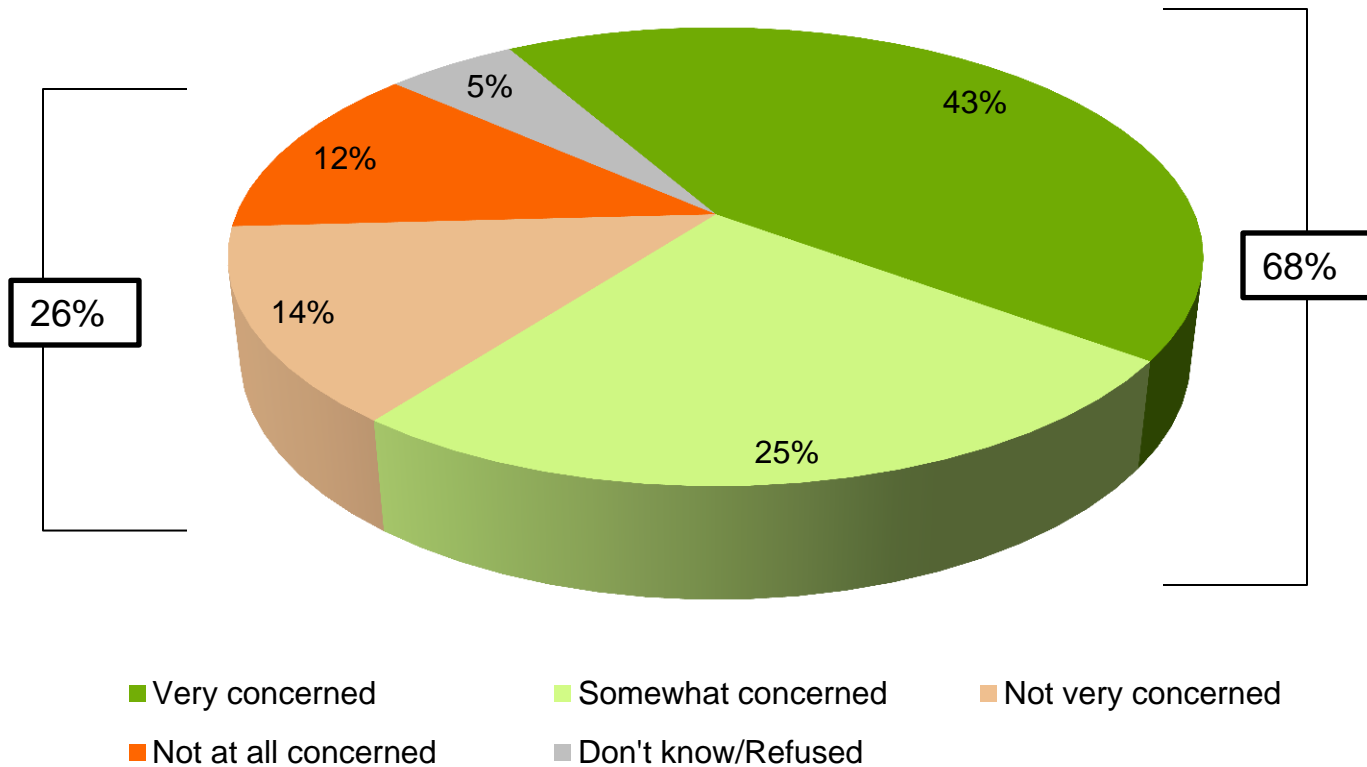


BASE: All Respondents (n=1000)

Q2 Do you agree or disagree [ROTATE] that federal government regulations could contribute to increased costs for gasoline to consumers?

Voters Are Concerned About Government Requirements To Increase Ethanol In Gasoline

How concerned are you about government requirements that would increase the amount of ethanol in gasoline?

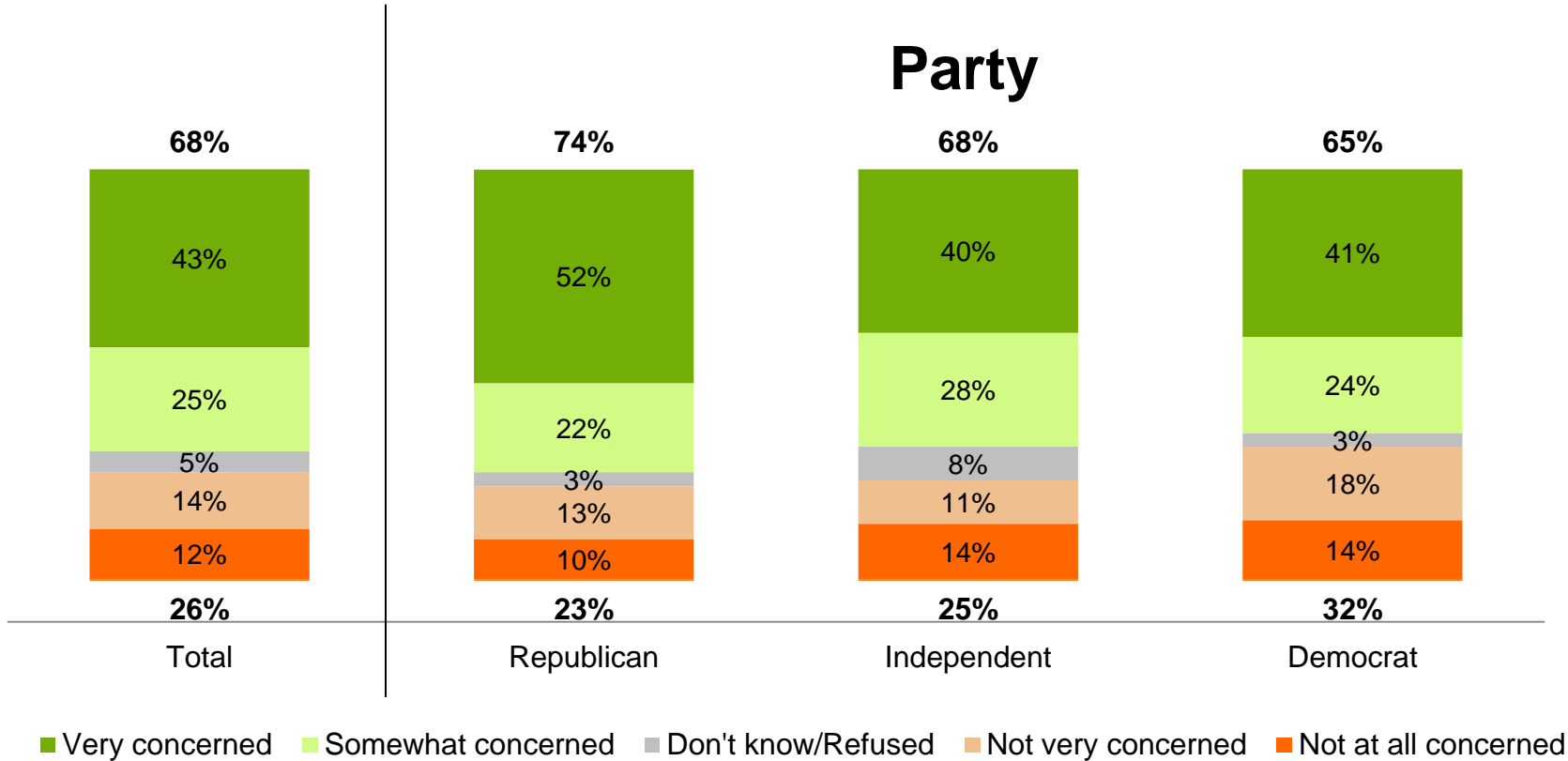


BASE: All Respondents (n=1000)

Q3 As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said their warranties do not cover vehicle damage caused by higher ethanol fuel blends over 10% if the vehicle is not specifically designed for it. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

Voters Are Concerned About Government Requirements To Increase Ethanol In Gasoline – By Party

How concerned are you about government requirements that would increase the amount of ethanol in gasoline?

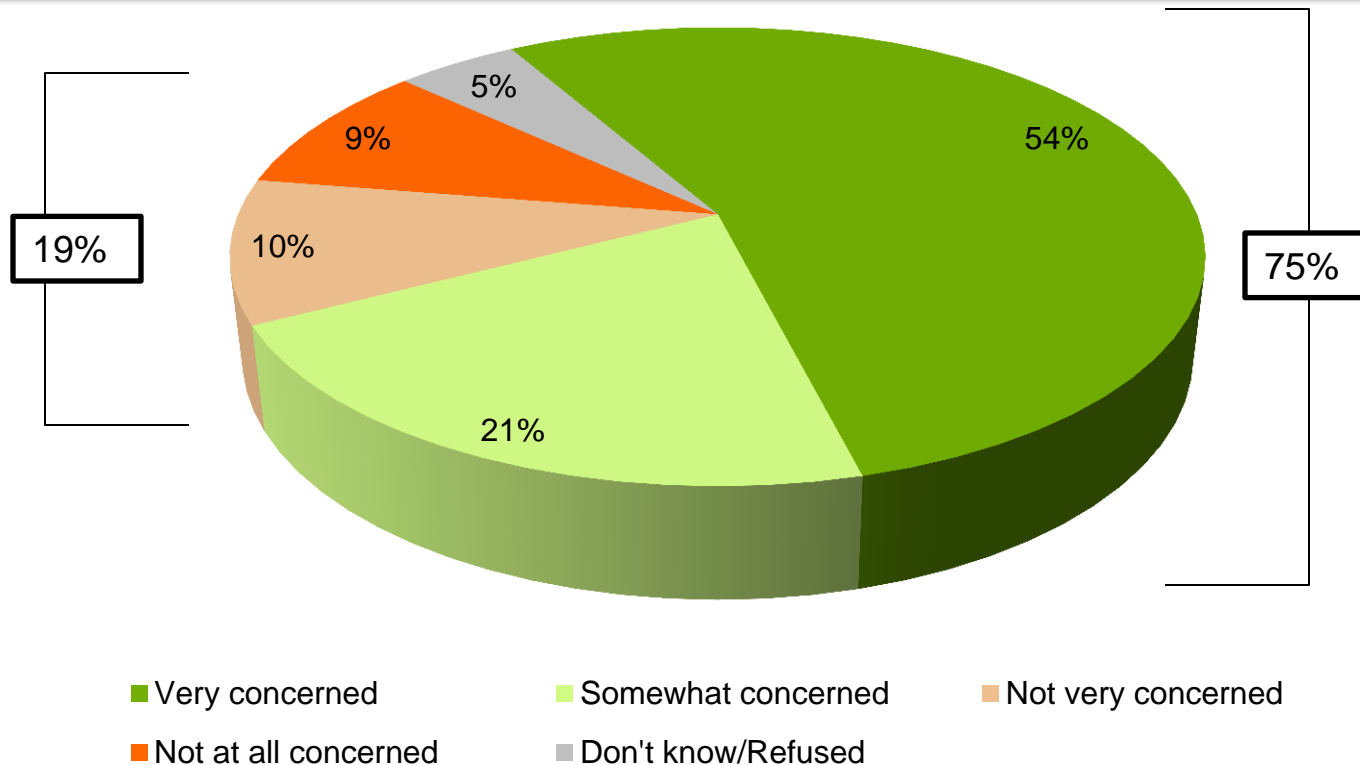


BASE: All Respondents (n=1000)

Q3 As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said their warranties do not cover vehicle damage caused by higher ethanol fuel blends over 10% if the vehicle is not specifically designed for it. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

Voters Are Concerned Over Breaching The “Blend Wall”

How concerned are you about government requirements that could breach the 'blend wall' and exceed the 10 percent level of ethanol in the fuel supply?

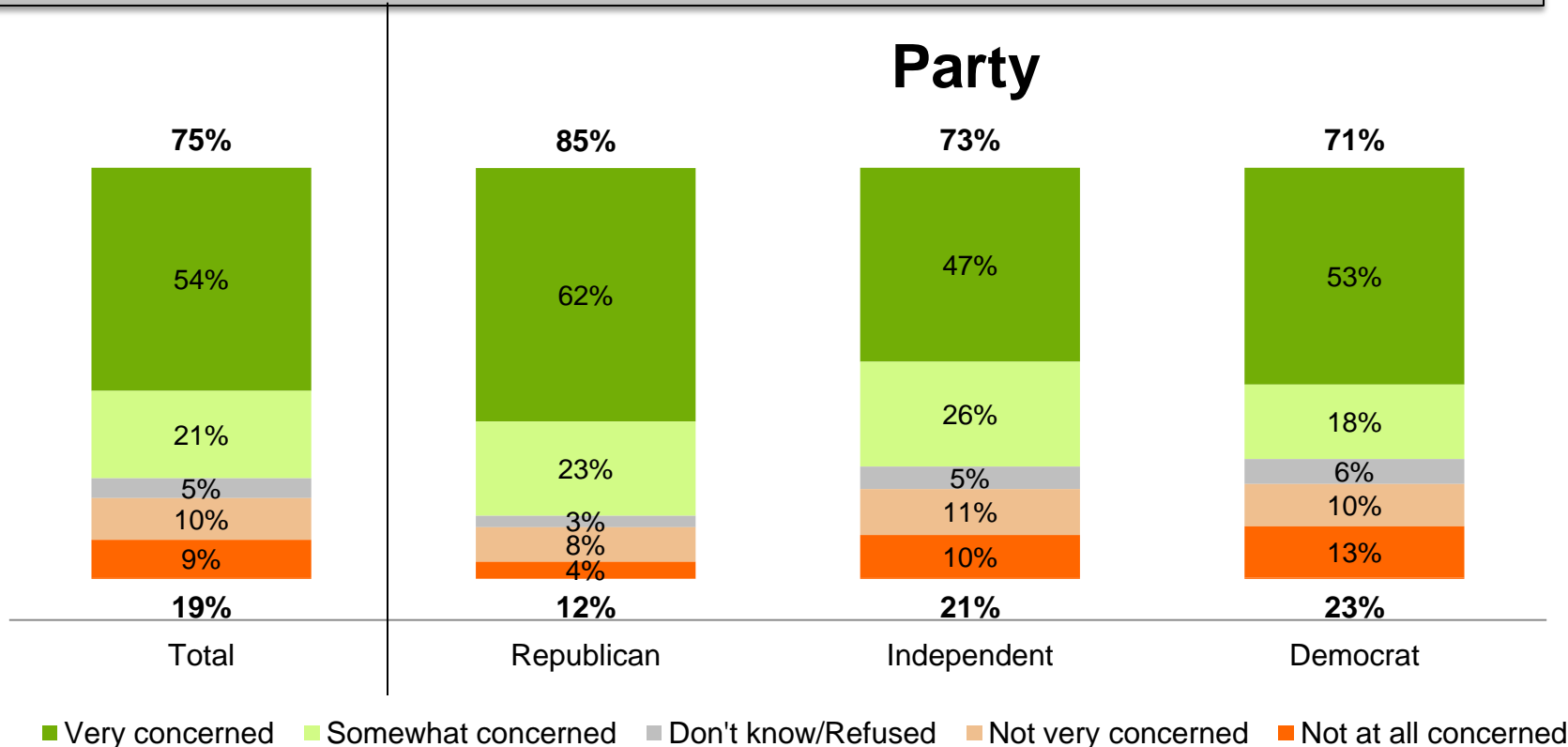


BASE: All Respondents (n=1000)

Q4 Some in Washington are currently considering government regulations that would increase the amount of ethanol required in gasoline to a level that would breach the “blend wall” – that is, the point at which the mandate exceeds the level of 10 percent ethanol in the nation’s fuel supply. A nonpartisan government report concluded that breaching the “blend wall” could increase the price of gasoline by up to 26 cents per gallon. Given that situation, how concerned are you about government requirements that could breach the “blend wall” and exceed the 10 percent level of ethanol in the fuel supply?

Voters Are Concerned Over Breaching The “Blend Wall” – By Party

How concerned are you about government requirements that could breach the 'blend wall' and exceed the 10 percent level of ethanol in the fuel supply?

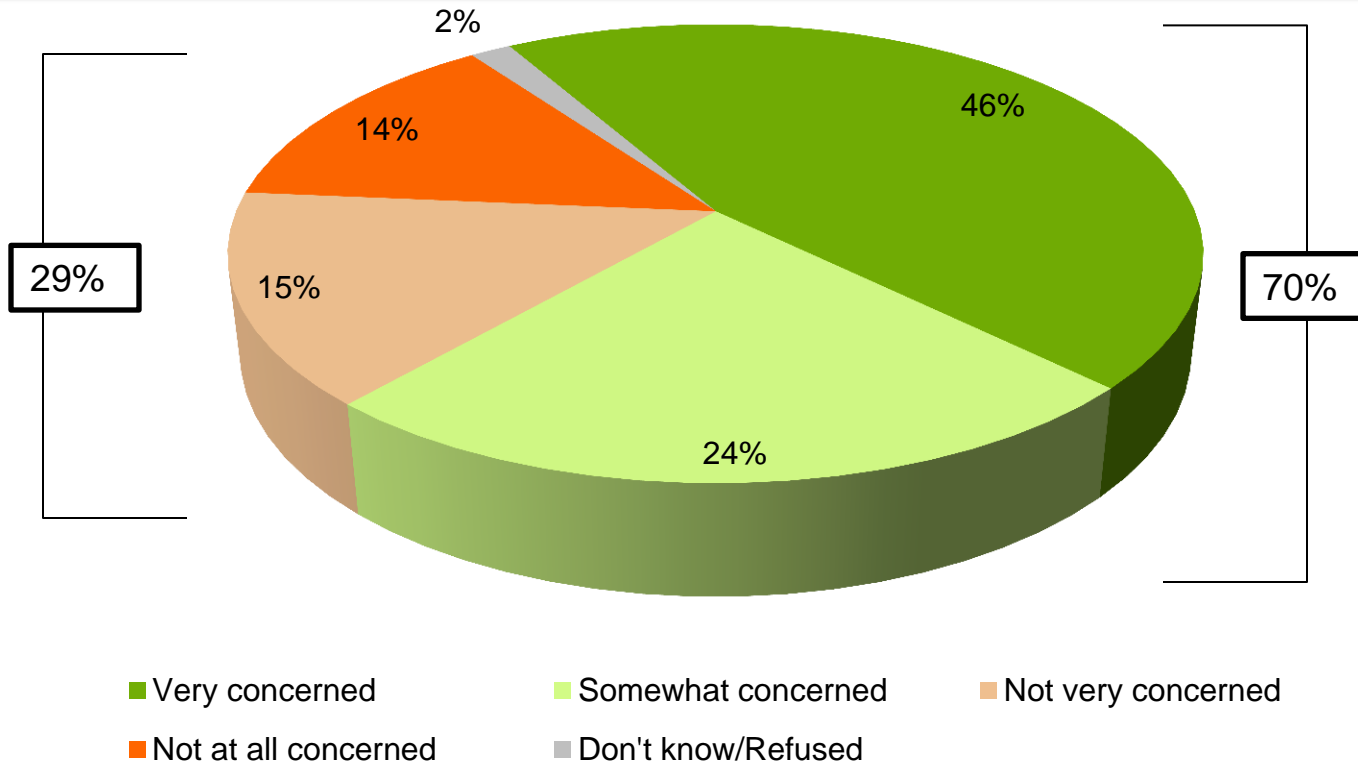


BASE: All Respondents (n=1000)

Q4 Some in Washington are currently considering government regulations that would increase the amount of ethanol required in gasoline to a level that would breach the “blend wall” – that is, the point at which the mandate exceeds the level of 10 percent ethanol in the nation’s fuel supply. A nonpartisan government report concluded that breaching the “blend wall” could increase the price of gasoline by up to 26 cents per gallon. Given that situation, how concerned are you about government requirements that could breach the “blend wall” and exceed the 10 percent level of ethanol in the fuel supply?

Voters Are Concerned Using Even More Corn For Ethanol Could Increase Food Prices

Over 40% of U.S. corn production is currently used to produce ethanol for fuel. Given that, how concerned are you that using even more corn for ethanol production could increase food prices here in the U.S.?

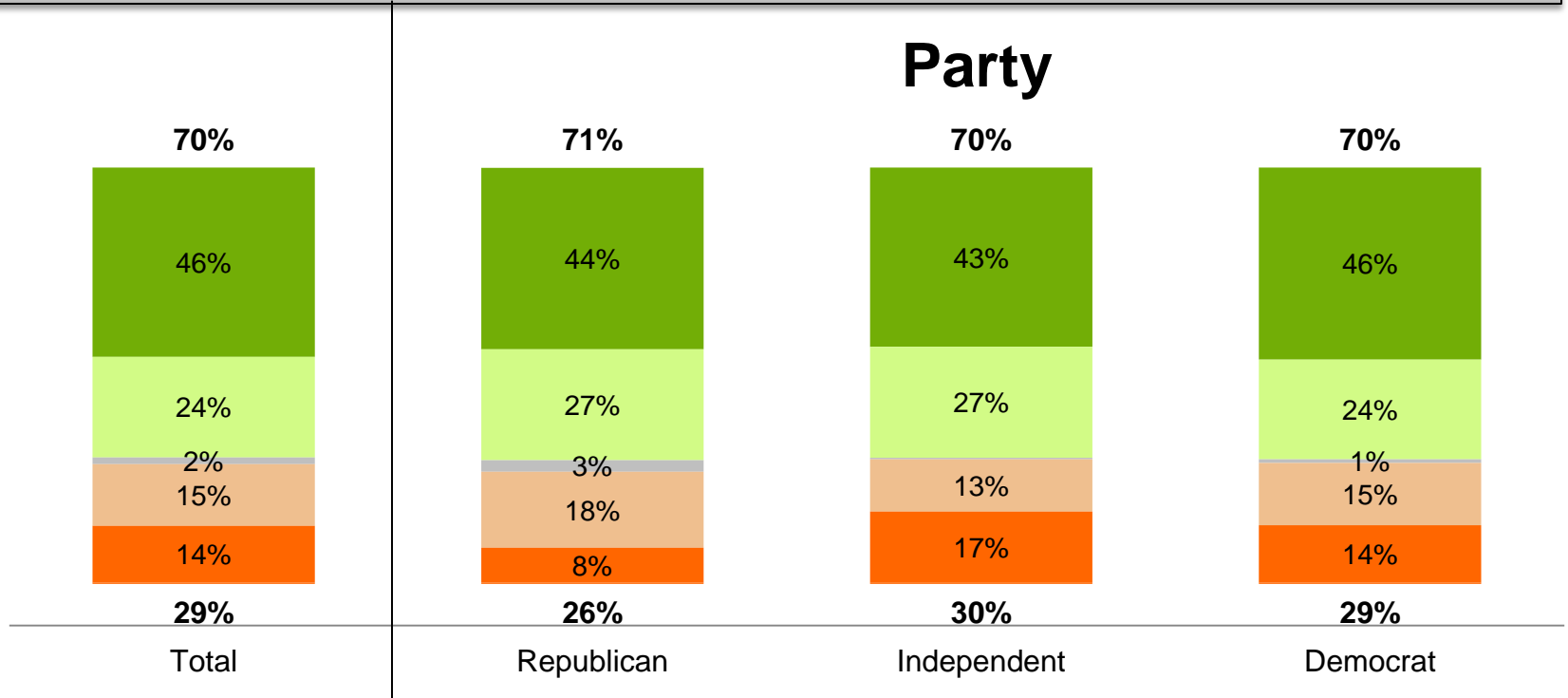


BASE: All Respondents (n=1000)

Q5 Over 40% of U.S. corn production is currently used to produce ethanol for fuel. Given that, how concerned are you that using even more corn for ethanol production could increase food prices here in the U.S.?

Voters Are Concerned Using Even More Corn For Ethanol Could Increase Food Prices – By Party

Over 40% of U.S. corn production is currently used to produce ethanol for fuel. Given that, how concerned are you that using even more corn for ethanol production could increase food prices here in the U.S.?



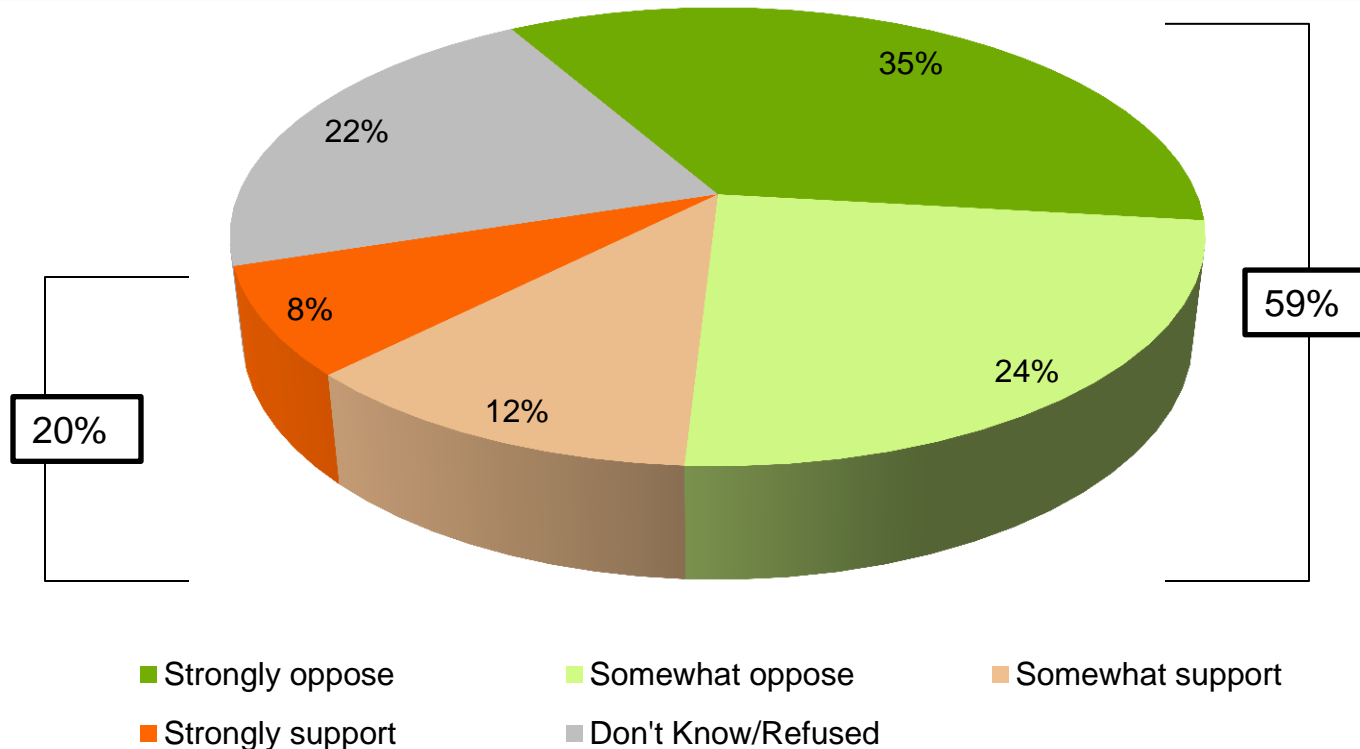
■ Very concerned
 ■ Somewhat concerned
 ■ Don't know/Refused
 ■ Not very concerned
 ■ Not at all concerned

BASE: All Respondents (n=1000)

Q5 Over 40% of U.S. corn production is currently used to produce ethanol for fuel. Given that, how concerned are you that using even more corn for ethanol production could increase food prices here in the U.S.?

Voters Oppose Moving The “Point of Obligation”

Some in Washington are considering changing the federal renewable fuels program. This change would move the “point of obligation” and shift responsibility for complying with the program. The U.S. Environmental Protection Agency has said this proposed change could lead to a decrease in competition and potentially increase fuel costs. Would you support or oppose such a change?

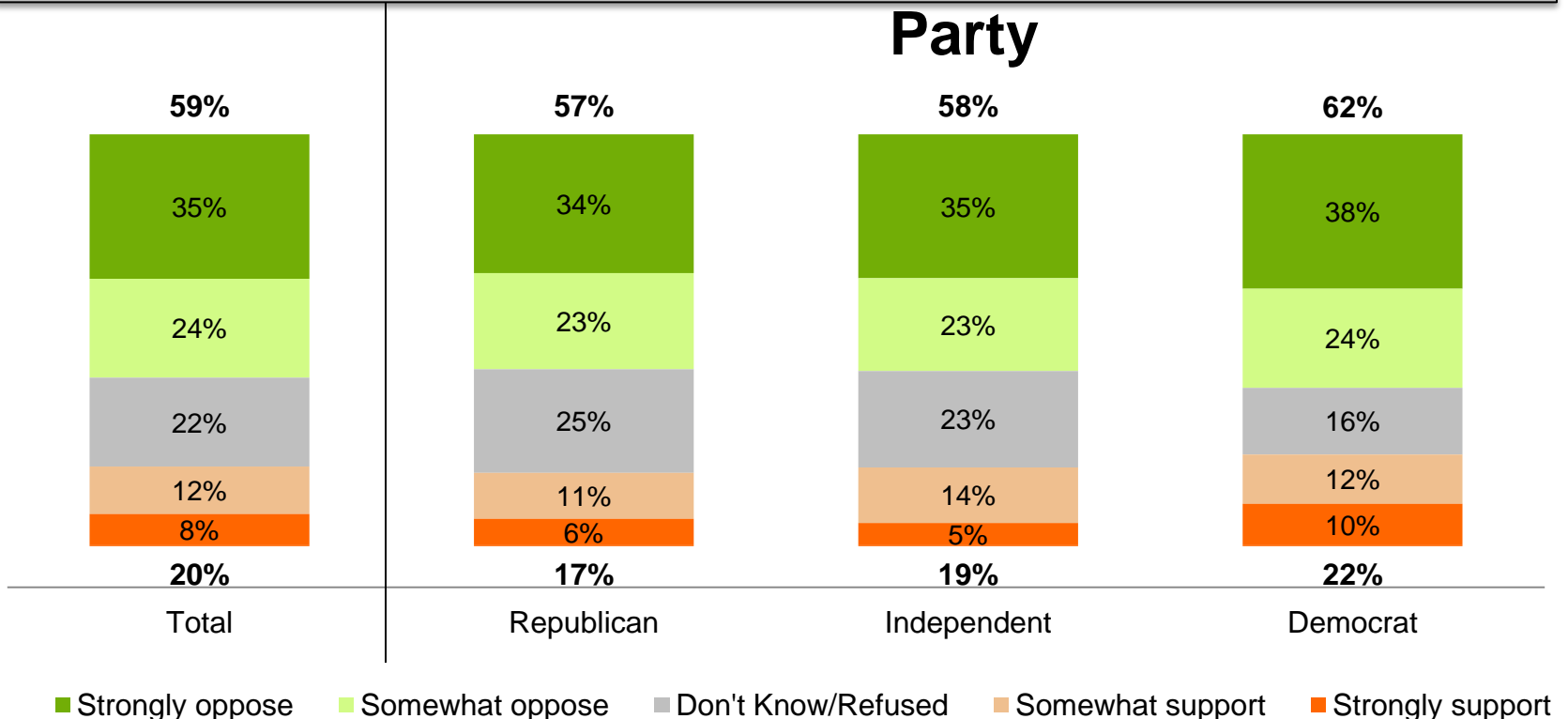


BASE: All Respondents (n=1000)

Q6 Some in Washington are considering changing the federal renewable fuels program. This change would move the “point of obligation” and shift responsibility for complying with the program. The U.S. Environmental Protection Agency has said this proposed change could lead to a decrease in competition and potentially increase fuel costs. Would you support or oppose [ROTATE] such a change?

Voters Oppose Moving The “Point of Obligation” – By Party

Some in Washington are considering changing the federal renewable fuels program. This change would move the “point of obligation” and shift responsibility for complying with the program. The U.S. Environmental Protection Agency has said this proposed change could lead to a decrease in competition and potentially increase fuel costs. Would you support or oppose such a change?



BASE: All Respondents (n=1000)

Q6 Some in Washington are considering changing the federal renewable fuels program. This change would move the “point of obligation” and shift responsibility for complying with the program. The U.S. Environmental Protection Agency has said this proposed change could lead to a decrease in competition and potentially increase fuel costs. Would you support or oppose [ROTATE] such a change?

What America Is Thinking On Energy Issues – RFS & Point of Obligation

Spring 2017