State of the Union
Thinking Game

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<td>US liquid fuel imports, including crude oil, are expected to decline to an average of 6 million bbl/d by 2014.</td>
<td>American’s revolution in oil and natural gas development is turning the nation into an energy superpower.</td>
<td>Capital investment in US unconventional resources could create $2.5 trillion in tax revenue by 2035.</td>
<td>In 2011 US oil &amp; natural gas industry invested ~$292B in capital expenditures &amp; paid out $28.7B in dividends.</td>
<td>The oil and natural gas industry is expected to add 1.3 million new jobs by 2020.</td>
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<td>Oil and natural gas supplied 62% America needed in 2011 &amp; is projected supply nearly 60% in 2040.</td>
<td>Building the #KeystoneXL “would not constitute a substantive contribution to the U.S. or global emissions.”</td>
<td>The International Energy Agency says the U.S. could overtake Saudi Arabia in oil production by 2020.</td>
<td>The natural gas revolution is reviving industries <a href="http://youtu.be/sgFXTCybcDs">http://youtu.be/sgFXTCybcDs</a> and communities.</td>
<td>Higher production, thanks to #fracking, has increased domestic oil supply by 25% since 2008.</td>
<td>In 2011 the U.S. oil &amp; natural gas industry invested ~$12.9 billion on improving its environmental performance.</td>
<td>U.S. oil and natural gas companies pay considerably more in taxes than the average manufacturing company.</td>
<td>Since 2000 the U.S. oil &amp; natural gas industry has invested ~$2.4 trillion in US capital projects.</td>
<td>The refining sector generated nearly $78 billion in wages for direct, indirect and induced job positions.</td>
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<td>An estimated 1 million manufacturing jobs could be created by 2025 because of shale gas.</td>
<td>The refining sector supports roughly 540,000 high-paying jobs with an average income of $94,500 for refinery workers.</td>
<td>Increased access to U.S. oil and natural gas resources could create a million new jobs in the next 10 years.</td>
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CARD 2

**EXPERTS**
#LNG exports could generate thousands of well-paying jobs & boost the economy.

**THE AMERICAN PEOPLE**
A November 2012 poll found that 73 percent of voters support increased oil and natural gas development.

**DEFICIT**
Capital investment in US unconventional resources could create $2.5 trillion in tax revenue by 2035.

**EDUCATION**
America’s colleges & universities get strong returns from their investments in the oil & natural gas industry.
http://bit.ly/Ws2mFw #SOTU

**RETIREMENT**
31% of oil & natural gas industry shares are owned by public or private pension plans. Good news for retirees.
http://bit.ly/12qXwxg #SOTU

**TAXES**
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**KEYSTONE XL**
Jobs, economic stimulus, gov revenue & a strengthened energy relationship w/ Canada. Approve the #KXL.
http://bit.ly/YlkYr0 #SOTU

**RECOVERY**
Responsible domestic oil & natural gas development provided a $1.5 billion a day economic lift to US in 2011.
http://bit.ly/Ws49ui #SOTU

**JOBS**
The oil and natural gas industry supported 9.6 million jobs in 2011.
http://bit.ly/Ylo8Lr #SOTU

**COMPETITIVENESS**
Oil and natural gas from shale, made possible by #fracking, is lowering costs for domestic refiners and manufacturers.
http://bit.ly/Ws1FvI #SOTU

**NATURAL GAS**
The natural gas revolution is reviving industries and communities.
http://youtu.be/sgFXTCybcDs
http://youtu.be/JHg_03b1I0w #SOTU #fracking

**CLIMATE CHANGE**
CO2 emissions at lowest level since 1992 in U.S., thanks partly to #NaturalGas and #fracking.
http://tiny.cc/Snbwkw #SOTU #AlloftheAbove

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The International Energy Agency says the U.S. could overtake Saudi Arabia in oil production by 2020.
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**ENERGY**
Oil and natural gas supplied 62% America needed in 2011 & is projected supply nearly 60% in 2040.

**FRACKING**
#Fracking has been used for >60 years to access abundant energy sources, while limiting environmental impact.
http://bit.ly/wYOJ43 #SOTU

**CLEAN ENERGY**
From 2000-2010 $1 of every $5 invested in renewables came from oil and natural gas industry.
http://tiny.cc/cgnukw #SOTU #AlloftheAbove

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An estimated 1 million manufacturing jobs could be created by 2025 because of shale gas.
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Jobs created in the oil and natural gas industry paid more than $12,000 higher than the national average in 2011.
http://www.bls.gov/cew #SOTU

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Looking for job creation? Look to US #energy: 1M jobs since 2002 out of 2.7M total.
http://shar.es/5Ov49 #SOTU

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http://bit.ly/YSeR1r #SOTU #KeystoneXL

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CLIMATE CHANGE

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