Oil and Natural Gas Stimulate Arkansas Economic and Job Growth

Oil and natural gas are driving the U.S. economy through a major energy boom and that boom is rippling through the economy of Arkansas, supporting business activity across the state. This finding grows out of a new American Petroleum Institute survey of domestic oil and natural gas vendors,1 which offers a glimpse into the job and business creation engine that is the current oil and natural gas industry. The survey shows that at least 225 businesses, spread across all four of the congressional districts in Arkansas, are part of the larger oil and natural gas supply chain.

The survey’s snapshot of state-by-state activity reinforces the impressive level of industry success throughout the country that is documented in a recent PriceWaterhouseCoopers study conducted for the American Petroleum Institute.2 That study found that the oil and natural gas industry in Arkansas supports some 92,500 jobs, which is 5.9 percent of the state’s total employment. The amount of Arkansas labor income supported by the oil and natural gas industry comes to $4.22 billion annually. That’s 6.3 percent of the state’s total labor income.

These job and labor income figures demonstrate that the people of Arkansas enjoy significant benefits from energy development. The benefits show up in the state’s salary statistics as well.3 Thus, while the average annual salary in Arkansas across all industries and sectors is $38,623, the average oil and gas industry salary (excluding gas stations) is very substantially higher—$67,962 annually. Overall the industry supports $8 billion of the Arkansas economy. That’s 7.8 percent of the state’s total economic activity.

Although Arkansas ranks 18th in oil production, it is 8th in natural gas production.4 That makes it one of the nation’s top energy-producing states. Arkansas particularly benefits from the production of oil and natural gas from shales and so-called “tight formations,” energy development that uses the proven

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1. American Petroleum Institute, “API Onshore Oil and Gas Vendor Identification Survey,” Washington, D.C., 2014. The survey was distributed to API members in January 2014 to collect information for the period October 2012 to September 2013. Included are companies that provide goods and services for onshore oil and natural gas development, whether as operators, contractors, service companies, suppliers, or vendors.


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engineering technologies of hydraulic fracturing, or “fracking,” and horizontal drilling. Total jobs supported by these activities in Arkansas reached 33,100 in 2012. That job total is expected to rise to 52,539 in 2020 and to 56,418 in 2035.5

And Americans, including the people of Arkansas, get it. A telephone poll of 1,012 registered voters across the country, conducted on behalf of the American Petroleum Institute, found that 77 percent of Americans, regardless of party affiliation, support increased production of oil and natural gas resources located in the United States.6

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## Congressional District 1
- American Oilfield Services, LLC
- Amerigas Propane LP
- Bobby Kennedy Construction Company
- C. Robert Handford Center Vac, Inc
- Dacus Fence Co., Inc
- Dave's Sales & Services, Inc
- Daystar Environmental Services, LLC
- Fire Protection of Arkansas, Inc
- G&K Services, Inc
- Hardhat Oilfield Services, LLC
- James Lynn Franks Attorney At JM Oilfield Services, Inc
- JT's Washout Facility, LLC
- Lancer Energy, LLC
- Mid-Ark Utilities & Rig
- National Fluid Carriers, Inc
- Nitrogen Solutions, LLC
- Pressure Trucks, Inc
- Progressive Waste Solutions of AR
- Razor Gas & Oil Services
- Richard Mays Law Firm PLLC
- Rio Rig Services
- WCA Waste Corporation of America
- Wyran, Inc

## Congressional District 2
- 1st Class Portable Facilities, LLC
- A Isaacson Plumbing
- Adams Pest Control of White County
- Air Power
- All-Clean USA of Central Ark, Inc
- American First Response
- American Management Corporation
- American Safety Suppliers, Inc
- American Tool & Machining Co., Inc
- Applied Inspection Systems, Inc
- Arkansas Electric Cooperatives, Inc
- Arkansas One Call
- Arkansas Reclamation Company, LLC
- Arkansas Resources Management, LLC
- Arkweld
- Artxoma Logistics, LLC
- B Bar T Liquid Solutions
- B&G Pipeline Co
- Be Dozer, LLC
- Berry Welding & Fab.
- Best Crane & Rigging, Inc
- Blaine Services, Inc
- Blaine Services, Inc
- Bruce Oakley, Inc
- Canopy
- Cassady & Company, Inc
- Center For Toxicology
- Central Arkansas Professional Champion Technologies, Inc
- Christopher Porta Prives, Inc
- Cimarron Collective, LLC
- Clairdy Electric, Inc
- Command Construction, Inc
- Corey's Garage Door, Inc
- Convogton Sturgis Pid Solution, LLC
- Conway Corporation
- Coosnek
- Crafton Tull & Associates, Inc
- Cross Auto Supply, Inc
- David Thompson
- Denham Welding & Steel Sales, Inc
- DMC Carter Chambers, Inc
- Eagle Ford Reclamation Company, LLC
- Elston Enterprises, LLC
- ESS Transportation, Inc
- Exploration Geodesy, Inc
- First Electric Cooperative
- Four Mile Hill Water Association
- Frank Gardner Construction, LLC
- Frank Gardner Construction, LLC
- Friday Eldredge & Clark LLP
- FTN Associates
- Genesis Datacom, LLC
- Gibraltar Lubricating Services, Inc
- Grubbs, Hoskyn, Barton & Wyatt, Inc
- Guy Water Works
- Haynes Machine Shop, Inc
- Highpoint Park Apt, LLC
- Hugg & Hall Equipment Company
- Infectious Disease Resource Group
- International Testing and J&J National Oilfield Solutions, Inc
- Jay Bartley Oilfield Services
- Kenne Oil Field Services, Inc
- L&W Development
- M&M Environmental Oil Field
- McKinney & McKinney P, LLC
- McSheer Truck’in, LLC
- Millar Jiles Culipher LLP
- Mitchell Williams Selic Gates
- MJ Communications, Inc
- MRO Resources, LLC
- National Fluid Carriers, Inc
- NLS Construction, LLC
- Northwest Controls Systems, Inc
- Occupational Health Solutions, Inc
- On-Site Dust Control, LLC
- Ozark Oilfield Services, Inc
- PB Welding Browning
- Perkins & Trotter, PLLC
- Pett Jean Electric Cooperative
- PPMR Law PLLC
- Price Machine & Tool
- Process Valves
- Quality Bop Services, LLC
- Quest Energy Services, LLC
- Ratliff Oilfield Services, Inc
- Rig Service, LLC
- Rinco Chemical Industries, Inc
- Robert Hamm
- Rockcom Telecom, LLC
- Roughout, LLC
- RSM Enterprises, Inc
- Rush Well السلطات, LLC
- Safety Source
- Sam McAdin
- Seary Cleaning, Inc
- Seary Water Utilities
- Security Zone
- Sherwood Urgent Care, Inc
- Siemens Water Technologies, LLC
- Simon Electric, Inc
- Sky King Logistics, Inc
- Softmart Computers & Electronics
- Southern Pipeline Construction
- Southern Torque & Test
- Steve A Salter Consultants, Inc
- Steve Simon Tax Collector
- SuVizx Oilfield Services, LLC
- T&T Equipment Company, Inc
- TC Oilfield Services
- Think Advertising, Inc
- Triple Transport, Inc
- Tristate Transport, Inc
- United Rentals (North America), Inc
- VUE, Inc
- Waste Services, Inc
- Wetlands Consultings, Inc
- Will Holderd Welding & Oil Field
- William C. Cheek
- Windstream Corporation

## Congressional District 3
- AFB Freight System, Inc
- Arkansas Valley Communications
- Armstrong Tool, LLC
- Arrow Bolt & Screw Co, Inc
- Avest Mortgage Co
- Baldor Electric Company
- Bedford Camera & Video, Inc
- Cintas
- Crafton, Tull & Associates
- Daly & Woods PLLC
- Dearmond's Bit Service, Inc
- Eagle One Shuttle Service, LLC
- Eastern Tank Services, Inc
- Fedex Freight, Inc
- Frost Oil Company
- FSP Properties, LLC
- Gary A. Monroe & Associates
- Hanna Oil & Gas Company
- Herschelle Dell Wood
- Holmes Erection, Inc
- Intermediate Battery System of JBL, LLC
- KPR-LLC
- Land Farmers, Inc
- LandS Supply, Inc
- Littlefield Oil Company
- LS Supply
- Majestic Chemical Supply, Inc
- Multi-Craft Contractors, Inc
- Murdoch Portable Toilets & Septic
- New Prospect Company
- Ozark Meter Service, LLC
- Parker Energy Services Company
- Pratt Tool & Supply Co, Inc
- Quick Construction, LLC
- Quick Lay Pipe, LLC
- Rayco Tool Company
- Sedha Energy, Inc
- Stephens Production Company
- Strainer Pros, Inc
- The University of Arkansas
- Walmart Stores, Inc
- Wesley Wayne Wiechman
- WTB Services, Inc

## Congressional District 4
- Aaron Lunsford
- B&D Electric, Inc
- Center Vac, Inc
- Chrisman, Inc
- Cossatot Rock, LLC
- David Willis
- Dodson-Tye Machine Works, Inc
- Fikes Truck Line, LLC
- Hydrostatic Oilfield Testing, Inc
- J French Drilling Consulting
- Jea Lands Limited Partnership
- Jerry Preston
- Littlefield Propane, LLC
- Magnolia Consulting Firm, Inc
- Murphy Exploration & Production Co
- Norwood Consulting, Inc
- Parnell Consultants, Inc
- Precision Rathole, Inc
- Premier Well Services, LLC
- Production Services, Inc
- Quality Industrial Construction, LLC
- Raggio Excavating, Inc
- Red Dog Oil Tools, Inc
- Reliance Well Service, Inc
- RWB Construction, LLC
- S&M Hotshot Services, Inc
- Sam Morris Consulting
- Schoeffler Energy Group, Inc
- Southern Mud Company, LLC
- Southern Perforators, Inc
- Sterling Machinery
- TAV, Inc Armeg Bank Business Credit
- Weiser Brown Operating Co
- Wilkro's Backhoe & Field Ser
- Zachary Graves