Oil and Natural Gas Stimulate Nevada Economic and Job Growth

Oil and natural gas are driving the U.S. economy through a major energy boom and that boom is rippling through the economy of Nevada, supporting business activity across the state. This finding grows out of a new American Petroleum Institute survey of domestic oil and natural gas vendors, which offers a glimpse into the job and business creation engine that is the current oil and natural gas industry. The survey shows that at least 40 businesses, spread across all four of Nevada’s congressional districts, are part of the larger oil and natural gas supply chain.

The survey’s snapshot of state-by-state activity reinforces the impressive level of industry success throughout the country that is documented in a recent PriceWaterhouseCoopers study conducted for the American Petroleum Institute. That study found that the oil and natural gas industry in Nevada supports some 48,600 jobs, which is 3.2 percent of the state’s total employment. The amount of Nevada labor income supported by the oil and natural gas industry comes to $2.43 billion annually. That’s 3.2 percent of the state’s total labor income.

Although Nevada is not a top U.S. energy producer, these job and labor income figures demonstrate that the people of Nevada enjoy significant benefits from energy development. The benefits show up in the state’s salary statistics as well. Thus, while the average annual salary in Nevada across all industries and sectors is $42,941, the average oil and gas industry salary (excluding gas stations) is significantly higher—$57,722 annually. Overall the industry supports $4.5 billion of the Nevada economy. That’s 3.8 percent of the state’s total economic activity.

Nevada also benefits from the production of oil and natural gas from shales and so-called “tight formations,” energy development that uses the proven engineering technologies of hydraulic fracturing, or “fracking,” and horizontal drilling. Total jobs supported by these activities in Nevada reached 6,295 in

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1. American Petroleum Institute, “API Onshore Oil and Gas Vendor Identification Survey,” Washington, D.C., 2014. The survey was distributed to API members in January 2014 to collect information for the period October 2012 to September 2013. Included are companies that provide goods and services for onshore oil and natural gas development, whether as operators, contractors, service companies, suppliers, or vendors.


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State: Nevada

Vendors by Congressional District

<table>
<thead>
<tr>
<th>Congressional District</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Congressional District 1</td>
<td>15</td>
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<tr>
<td>Congressional District 2</td>
<td>15</td>
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<tr>
<td>Congressional District 3</td>
<td>8</td>
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<tr>
<td>Congressional District 4</td>
<td>2</td>
</tr>
<tr>
<td>Grand Total</td>
<td>40</td>
</tr>
</tbody>
</table>

13,867 NEVADA JOBS BY 2035 FROM HYDRAULIC FRACTURING AND HORIZONTAL DRILLING

80% OF NEVADANS SUPPORT INCREASED PRODUCTION OF OIL AND NATURAL GAS IN THE U.S.

Vendor Profile

Silver State Analytical Laboratories, Inc.

Silver State Analytical Laboratories is an environmental and chemical testing, lab, and field equipment supply company. Services provided include testing water, soil, and air to ensure environmental compliance, health, and safety; and testing materials to ensure high levels of quality. The company also provides field test equipment and supplies, such as sampling pumps, air gas monitors, water quality meters, and safety supplies. “We are a critical support organization to ensure that oil and gas work is done in an environmentally responsible way.”

These testing and supply services add a dimension of independent checks and balances to ensure that development and production are done with the proper permit compliance and unbiased testing reports. The company offers a degree of expertise and objectivity in this industry that satisfies both the producers and the regulators.

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American Petroleum Institute, found that 80 percent of them, regardless of party affiliation, support increased production of oil and natural gas resources located here in the United States.6

2012. The job total is projected to climb to 11,270 in 2020 and to 13,867 in 2035.4 And the people of Nevada get it. A statewide telephone poll of 603 registered Nevada voters, conducted on behalf of the

6. From the 2014 “API Onshore Oil and Gas Vendor Identification Survey” returns.
### Congressional District 1
- Ahern Rentals, Inc
- American Institute of Formation Evaluation, LLC
- Att Infrared Services
- Brady Industries, LLC
- Emicole Land Services, LLC
- Energy Electrical Distribution Co
- Green River Energy Resources, Inc
- John M. Pinckney IV
- Marietta Sironen
- Nevada Unclaimed Property
- QED, Inc
- Refining Systems, Inc
- River Basing
- Taney Engineering, Inc
- Vision Building Systems

### Congressional District 2
- Bently Nevada, Inc
- Castagra Products, Inc
- Frontline Systems
- Haws Corporation
- Internetwork Expert, Inc
- James K. Kanekoa
- Jensen Precast
- Lake Tahoe T&W
- Manpower Professional
- Microsoft Licensing Group
- Multi-Phase Technologies, LLC
- Nielsen Barnard Drilling & Blasting, Inc
- SSD, Inc
- Tidelands Energy Co, LP
- Universal Analyzers, Inc

### Congressional District 3
- Cresta Land Services, Inc
- David A Miler Consultants
- E8, LLC
- Enerspect Medical Solutions
- Nationwide Power Solutions, Inc
- Reed Gary J.
- Sage Consulting, LLC
- Silver State Engineering & Testing, Inc
- Connie F. Munoz
- JCH Wire & Cable