U.S. Liquefied Natural Gas Exports: America’s Opportunity and Advantage

Estimates of U.S. Total Natural Gas Resource Base vs Total U.S. LNG Exports and Consumption

- Projected U.S. LNG exports are less than 8% of projected U.S. consumption; and less than 2% of EIA's estimates of the U.S. total natural gas resource base.

Worldwide Planned and Proposed LNG Liquefaction Capacity Well Exceeds Projected Demand in the U.S. and the Rest of the World

- The world’s projected demand (in 2020-2025) for LNG is 50-65 bcf/d. However, 37 bcf/d already exists. That leaves only 13-28 bcf/d of demand needed to meet worldwide demand for LNG.

* ICF estimate for year end 2011.
**FTA Applications to DOE as of Nov. 29, 2012.
***Dec 2012 ICF estimate based on current worldwide project list.
--Poten, BG Group, Credit Suisse, Facts Global