

What America Is Thinking On Energy Issues

State of American Energy: 2019

Interviewing: November 27 – December 4, 2018
Respondents: Registered Voters in the US
Method: Telephone
Sample: n=1000 Registered Voters
Weighting: Results are weighted to be representative of registered voters in the US
Sampling Error: +/- 3.1% at 95% confidence

SURVEY

Q1 How important to you is the issue of the nation’s economy?

	Total	Party		
		GOP	Ind	DEM
IMPORTANT (NET)	96%	97%	98%	98%
Very important	79%	88%	78%	76%
Somewhat important	17%	9%	20%	22%
NOT IMPORTANT (NET)	3%	4%	2%	0%
Not very important	1%	3%	1%	*
Not at all important	2%	1%	1%	*
Don’t know/Refused	1%	-	1%	1%

Q2 How important to you is the issue of creating jobs here in the U.S.?

	Total	Party		
		GOP	Ind	DEM
IMPORTANT (NET)	96%	99%	96%	94%
Very important	82%	88%	78%	77%
Somewhat important	14%	11%	18%	17%
NOT IMPORTANT (NET)	3%	0%	3%	6%
Not very important	2%	*	2%	5%
Not at all important	1%	*	1%	1%
Don’t know/Refused	1%	*	1%	1%

Q3 As you may know, the increased use of natural gas in generating electricity has played a key role in the reduction of greenhouse gas emissions. Do you support or oppose the role natural gas is playing in reducing U.S. greenhouse gases?

	Total	Party		
		GOP	Ind	DEM
SUPPORT (NET)	75%	77%	74%	76%
Strongly support	41%	41%	44%	40%
Somewhat support	34%	36%	30%	36%
OPPOSE (NET)	11%	13%	8%	12%
Somewhat oppose	6%	8%	5%	6%
Strongly oppose	5%	5%	3%	6%
Don't know/Refused	14%	10%	18%	12%

Q4 As you may know, U.S. refineries are producing advanced gasoline and diesel motor fuels that are helping cars and trucks run cleaner. How important to you is the fact that U.S. transportation fuels are helping reduce air pollution?

	Total	Party		
		GOP	Ind	DEM
IMPORTANT (NET)	89%	93%	90%	90%
Very important	63%	59%	71%	66%
Somewhat important	26%	34%	19%	24%
NOT IMPORTANT (NET)	8%	6%	8%	8%
Not very important	5%	4%	7%	4%
Not at all important	3%	2%	1%	4%
Don't know/Refused	2%	1%	2%	2%

Q5 Do you support or oppose increased production of natural gas and oil resources located here in the U.S.?

	Total	Party		
		GOP	Ind	DEM
SUPPORT (NET)	78%	93%	79%	67%
Strongly support	50%	64%	49%	39%
Somewhat support	28%	29%	30%	28%
OPPOSE (NET)	14%	3%	12%	23%
Somewhat oppose	8%	2%	7%	12%
Strongly oppose	6%	1%	5%	11%
Don't know/Refused	8%	4%	10%	9%

Now, I am going to read you a series of statements. For each statement, please tell me if you agree or disagree with that statement.

Q6 [Agree/Disagree] Increased access and production of domestic natural gas and oil resources could lead to more American jobs.

	Total	Party		
		GOP	Ind	DEM
AGREE (NET)	85%	97%	84%	72%
Strongly agree	55%	79%	53%	36%
Somewhat agree	30%	18%	31%	36%
DISAGREE (NET)	13%	3%	12%	24%
Somewhat disagree	7%	2%	6%	14%
Strongly disagree	6%	1%	6%	10%
Don't know/Refused	3%	1%	3%	4%

Q7 [Agree/Disagree] Increased access and production of domestic natural gas and oil resources could help stimulate the economy.

	Total	Party		
		GOP	Ind	DEM
AGREE (NET)	82%	96%	80%	71%
Strongly agree	48%	67%	45%	33%
Somewhat agree	34%	29%	35%	38%
DISAGREE (NET)	16%	2%	17%	27%
Somewhat disagree	9%	2%	8%	17%
Strongly disagree	7%	*	9%	10%
Don't know/Refused	2%	2%	4%	2%

Q8 [Agree/Disagree] Increased access and production of domestic natural gas and oil resources could help lower energy costs for American consumers.

	Total	Party		
		GOP	Ind	DEM
AGREE (NET)	81%	93%	74%	76%
Strongly agree	54%	71%	44%	48%
Somewhat agree	27%	22%	30%	28%
DISAGREE (NET)	15%	5%	21%	20%
Somewhat disagree	9%	4%	11%	12%
Strongly disagree	6%	1%	10%	8%
Don't know/Refused	4%	2%	6%	4%

Q9 [Agree/Disagree] Increased access and production of domestic natural gas and oil resources could help strengthen America’s energy and national security.

	Total	Party		
		GOP	Ind	DEM
AGREE (NET)	77%	94%	78%	59%
Strongly agree	49%	63%	50%	35%
Somewhat agree	28%	31%	28%	24%
DISAGREE (NET)	21%	4%	20%	38%
Somewhat disagree	11%	3%	9%	22%
Strongly disagree	10%	1%	11%	16%
Don’t know/Refused	3%	1%	2%	3%

Q10 [Agree/Disagree] Increased access and production of domestic natural gas and oil resources could help America become more of an energy power in the world, and enable us to assist our allies in Europe and elsewhere who need energy resources.

	Total	Party		
		GOP	Ind	DEM
AGREE (NET)	73%	91%	75%	55%
Strongly agree	47%	64%	48%	32%
Somewhat agree	26%	27%	27%	23%
DISAGREE (NET)	23%	8%	21%	38%
Somewhat disagree	11%	5%	12%	17%
Strongly disagree	12%	3%	9%	21%
Don’t know/Refused	4%	1%	4%	6%

Q11 Moving on, do you agree or disagree that federal government regulations could contribute to increased costs for gasoline to consumers?

	Total	Party		
		GOP	Ind	DEM
AGREE (NET)	74%	83%	79%	64%
Strongly agree	41%	53%	49%	27%
Somewhat agree	33%	30%	30%	37%
DISAGREE (NET)	18%	9%	15%	27%
Somewhat disagree	8%	5%	5%	13%
Strongly disagree	10%	4%	10%	14%
Don’t know/Refused	8%	7%	6%	9%

Q12 As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. However, three out of four vehicles on the road today are not designed for ethanol blends above that 10% level. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

	Total	Party		
		GOP	Ind	DEM
CONCERNED (NET)	71%	74%	66%	74%
Very concerned	36%	34%	33%	39%
Somewhat concerned	35%	40%	33%	35%
NOT CONCERNED (NET)	25%	23%	27%	23%
Not very concerned	15%	15%	14%	14%
Not at all concerned	10%	8%	13%	9%
Don't know/Refused	5%	3%	6%	3%

Q13 Do you support or oppose increased development of the country's energy infrastructure?

	Total	Party		
		GOP	Ind	DEM
SUPPORT (NET)	84%	92%	83%	78%
Strongly support	59%	70%	61%	47%
Somewhat support	25%	22%	22%	31%
OPPOSE (NET)	10%	5%	5%	16%
Somewhat oppose	5%	2%	2%	9%
Strongly oppose	5%	3%	3%	7%
Don't know/Refused	7%	3%	12%	6%

Q14 Do you support or oppose legislation that could increase the cost of domestic natural gas and oil operations and thus potentially drive up energy costs to American consumers?

	Total	Party		
		GOP	Ind	DEM
SUPPORT (NET)	25%	13%	24%	39%
Strongly support	12%	6%	12%	20%
Somewhat support	13%	7%	12%	19%
OPPOSE (NET)	69%	81%	71%	56%
Somewhat oppose	21%	21%	22%	20%
Strongly oppose	48%	60%	49%	36%
Don't know/Refused	5%	6%	5%	5%

Q15 Some people believe that the U.S. should establish a national energy policy that ensures a secure supply of abundant, affordable and available energy for the American people. Would you support or oppose such an energy policy?

	Total	Party		
		GOP	Ind	DEM
SUPPORT (NET)	77%	81%	78%	72%
Strongly support	46%	49%	52%	40%
Somewhat support	31%	32%	26%	32%
OPPOSE (NET)	17%	15%	18%	20%
Somewhat oppose	8%	9%	8%	9%
Strongly oppose	9%	6%	10%	11%
Don't know/Refused	6%	5%	4%	7%

Q16 To what extent do you take pride in the fact that America is now a global leader in energy development and is able to assist its allies when needed?

	Total	Party		
		GOP	Ind	DEM
PRIDE (NET)	76%	92%	74%	65%
A great deal of pride	36%	62%	33%	18%
Some pride	40%	30%	41%	47%
LITTLE/NO PRIDE (NET)	21%	6%	22%	31%
Not very much pride	10%	4%	11%	14%
No pride at all	11%	2%	11%	17%
Don't know/Refused	3%	2%	4%	4%

Q17 Thinking of the value that natural gas and oil provide to your life, would you say natural gas and oil provide to you personally...

	Total	Party		
		GOP	Ind	DEM
VALUE (NET)	89%	95%	90%	88%
A great deal of value	48%	65%	42%	43%
Some value	41%	30%	48%	45%
LITTLE/NO VALUE (NET)	9%	5%	10%	11%
Not very much value	3%	2%	5%	2%
No value at all	6%	3%	5%	9%
Don't know/Refused	1%	1%	*	2%

Q18 How much do you think natural gas and oil will be a part of America’s energy needs 20 years from now? Natural gas and oil will play...

	Total	Party		
		GOP	Ind	DEM
ROLE (NET)	83%	95%	76%	78%
A very significant role	42%	54%	42%	33%
A somewhat significant role	41%	41%	34%	45%
LITTLE/NO ROLE (NET)	13%	3%	20%	19%
Not a very significant role	11%	3%	18%	15%
No role at all	2%	*	2%	4%
Don’t know/Refused	3%	2%	3%	4%

Q19 How interested are you in America’s energy companies creating solutions to meet future challenges?

	Total	Party		
		GOP	Ind	DEM
INTERESTED (NET)	88%	92%	89%	84%
Very interested	58%	62%	60%	54%
Somewhat interested	30%	30%	29%	30%
NOT INTERESTED (NET)	12%	7%	10%	14%
Not very interested	7%	5%	8%	6%
Not at all interested	5%	2%	2%	8%
Don’t know/Refused	1%	1%	2%	2%

Q20 Which of the following countries is the global leader in the production of natural gas and oil? Is it...

	Total	Party		
		GOP	Ind	DEM
Saudi Arabia	34%	33%	40%	31%
United States	31%	27%	28%	34%
Iran	8%	10%	8%	9%
Canada	8%	9%	6%	11%
Russia	5%	7%	7%	2%
Don't know/Refused	14%	14%	12%	13%

DEMOGRAPHICS

Gender

	Total
Base	1000
Male	48%
Female	52%

Age

	Total
Base	1000
18 – 34	21%
35 – 64	50%
65+	27%
Refused	2%

Political Party

	Total
Base	1000
Republican	27%
Strong Republican	19%
Not-so-strong Republican	7%
Independent	28%
Lean Republican	10%
Lean Democrat	11%
Neither	6%
Democrat	32%
Strong Democrat	22%
Not-so-strong Democrat	10%
Other	9%
Don't know/Refused	4%

Race/Ethnicity

	Total
White or Caucasian Non-Hispanic	69%
Black or African-American Non-Hispanic	11%
Hispanic	9%
American Indian or Alaskan Native Non-Hispanic	2%
Asian Non-Hispanic	1%
Other ethnic origin Non-Hispanic	4%
Don't Know/Refused	4%

Education

	Total
Base	1000
HIGH SCHOOL OR LESS (NET)	30%
Less than high school	5%
High school graduate	25%
ATTENDED COLLEGE OR COLLEGE DEGREE (NET)	56%
Some college	23%
Associate's degree	9%
College graduate	24%
Post-graduate	14%
Don't know/Refused	*

Household Income

	Total
Base	1000
Less than \$25,000	12%
\$25,000 - Less than \$50,000	17%
\$50,000 - Less than \$75,000	13%
\$75,000 - Less than \$100,000	11%
\$100,000 or more	27%
Don't know/Refused	20%